

ADDENDUM D

Financial Statements

September 2007

PALOMAR
POMERADO
HEALTH
SPECIALIZING IN YOU

Board Financial Report

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September 2007 Financial Results Executive Summary and Highlights

Statistics:

CONSOLIDATED	Aug	Sep	Aug vs Sep % Change	Sep Budget	Act vs Bud % Variance
Patient Days Acute	9,910	9,617	-3.0%	9,352	2.8%
Patient Days SNF	6,703	6,262	-6.6%	6,335	-1.2%
ADC Acute	319.67	320.57	0.3%	311.74	2.8%
ADC SNF	216.23	208.73	-3.5%	211.17	-1.2%
Surgeries CVS Cases	8	15	87.5%	12	25.0%
Surgeries Total	1,097	982	-10.5%	953	3.0%
Number of Births	472	511	8.3%	451	13.3%
NORTH					
Patient Days Acute	7,255	7,205	-0.7%	7,061	2.0%
Patient Days SNF	2,843	2,564	-9.8%	2,632	-2.6%
ADC Acute	234.02	240.19	2.6%	235.37	2.0%
ADC SNF	91.71	85.47	-6.8%	87.73	-2.6%
SOUTH					
Patient Days Acute	2,655	2,412	-9.2%	2,291	5.3%
Patient Days SNF	3,860	3,698	-4.2%	3,703	-0.1%
ADC Acute	85.65	80.39	-6.1%	76.36	5.3%
ADC SNF	124.52	123.27	-1.0%	123.43	-0.1%

September 2007 Financial Results

Executive Summary and Highlights (cont'd)

Balance Sheet:

Current Cash & Cash Equivalents increased \$22.8 million from \$45.4 million in August to \$68.2 million in September. This increase is due to a reclass of funds from Board Designated Non-Current Asset. Total Cash and Investments are \$95.3 million, compared to \$92.4 million at August 31, 2007. Days Cash on Hand went from 91 days in August to 85 days in September.

Net Accounts Receivable increased to \$88.8 million in September as compared to \$84.3 million in August. Gross A/R days decreased from 51.3 days in August to 51.2 days in September. September patient account collections including capitation are \$30.0 million compared to budget of \$33.1 million. September YTD collections are \$93.8 million compared to budget of \$99.3 million.

Construction in Progress increased \$13.9 million from \$132.1 million in August to \$146.0 million in September. The increase is attributed to Building Expansion A & E Services and construction costs \$9.0 million, Pomerado Outpatient Pavilion tenant improvements \$2.0 and Pomerado Phase I construction costs \$0.6 million.

Other Current Liabilities decreased \$1.6 million from \$23.9 million to \$22.3 million primarily due to the realization of Deferred Property Tax Revenue of \$1.1 million in September. The Foundation's liability decreased \$397 thousand due to a transfer of funds to PPH primarily for the purchase of capital equipment.

September 2007 Financial Results

Executive Summary and Highlights (cont'd)

Income Statement:

Gross Patient Revenue for YTD reflects a favorable budget variance of \$10.0 million. This favorable variance is composed of \$2.5 million favorable volume variance and \$7.5 million favorable rate variance.

Routine revenue (inpatient room and board) reflects an unfavorable \$0.4 million budget variance.

Inpatient Ancillary revenue represents a \$5.4 million favorable budget variance. North reflects \$2.7 million favorable variance and South reflects \$2.7 favorable variance. The favorable variance is primarily due to the Surgery and Cat Scanner departments.

Outpatient revenue reflects a favorable budget variance of \$5.0 million. North has a \$5.6 million favorable variance. This amount is decreased by South \$0.1 million unfavorable variance and Outreach \$0.5 million unfavorable variance.

Deductions from Revenue reflect a YTD unfavorable variance of \$10.0 million. Total Deductions from Revenue is 70.22% of gross revenue compared to a budget of 69.38%. Deductions from Revenue (excluding Bad Debt/Charity/Undocumented expenses) is 65.92% of YTD Gross Revenue compared to budget of 65.03%.

September 2007 Financial Results

Executive Summary and Highlights (cont'd)

Income Statement (cont'd):

The net capitation reflects a YTD favorable budget variance of \$0.5 million. Cap Premium has \$2.9 million favorable budget variance and Network Claim Expense has a \$0.5 million favorable budget variance. Both are due to retro 2006 premium adjustment. Cap Valuation shows an unfavorable variance of \$2.9 million due to using bill drop date instead of discharge date.

Other Operating Revenue reflects a YTD unfavorable budget variance of \$1.4 million. The most significant contributor to this variance is the Foundation where actual revenue is zero versus a budget of \$885 thousand. After the budget was prepared, a change in procedure was initiated to credit the Foundation's expenses instead of crediting revenue for funding requests. Therefore, the offset to this revenue loss is a reduction to expenses. This variance will be ongoing throughout the year. PPNC Health Development has a YTD unfavorable variance of \$320 thousand. Also contributing to this variance is the Grant program for Welcome Home Baby and Home Health Outreach where the YTD variances are unfavorable by \$319 thousand and \$197 thousand, respectively.

Salaries, Wages & Contract Labor has a YTD favorable budget variance of \$0.5 million. The breakdown is as follows:

	YTD Actual	YTD Budget	Variance
Consolidated	49,100,668	49,599,099	498,431
North	28,373,923	28,656,159	282,236
South	11,913,206	11,602,126	(311,080)
Central	6,477,542	6,801,827	324,285
Outreach	2,335,997	2,538,987	202,990

September 2007 Financial Results

Executive Summary and Highlights (cont'd)

Income Statement (cont'd):

Benefits Expense has a YTD unfavorable budget variance of \$427 thousand. This variance is due to various categories. They are: Health and Dental – unfavorable by \$367 thousand; FICA – unfavorable by \$354 thousand and Workers Compensation – unfavorable by \$70 thousand. These are partially offset by a favorable variance in Other Benefits of \$334 thousand.

Supplies Expense reflects a YTD favorable budget variance of \$38 thousand. This favorable variance is composed of a \$411 thousand favorable volume variance and \$373 thousand unfavorable rate variance. The favorable variance is pharmacy at \$261 thousand. The unfavorable variance is comprised of other medical at \$125 thousand, and surgical general at \$98 thousand.

Prof Fees & Purchased Services reflect a YTD favorable budget variance of \$0.9 million. The favorable variance of \$0.9 million in professional fees is due to physician income guarantees not realized and consulting fees in both Design/Facility and Welcome Home Baby.

Non-Operating Income reflects a YTD favorable variance of \$1.4 million. This is due to a favorable investment income variance of \$1.1 million. Interest expense is also favorable by \$0.2 million.

Ratios & Margins:

All required bond covenant ratios were achieved in September 2007.

Balanced Scorecard

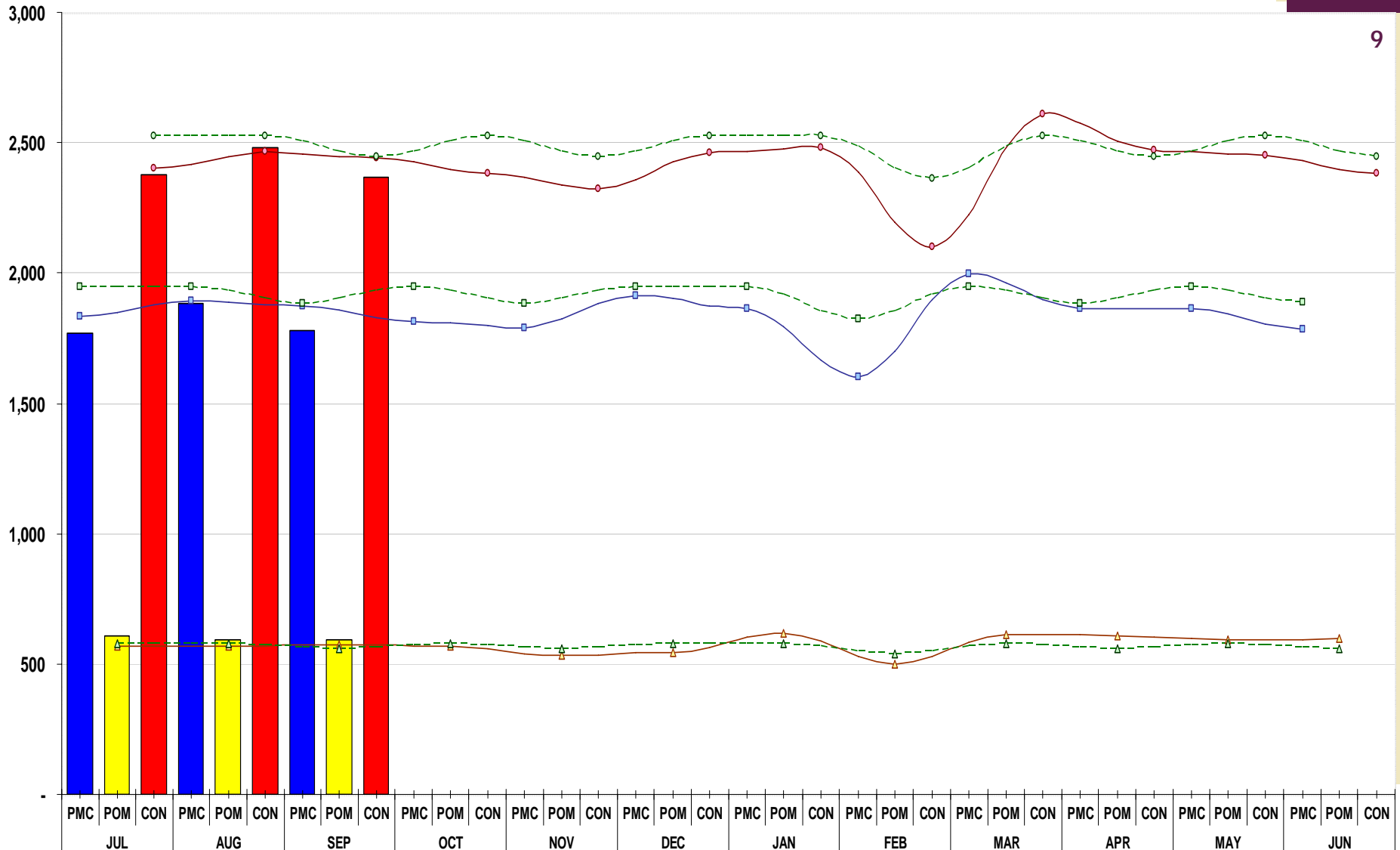
Financial Indicators

September 30, 2007

June							YTD 2008						
Actual	Actual	Actual	Actual	Budget / PY	Variance	% Actual to Budget	Actual	Budget	Variance	% Actual to Budget	Prior Year Actual		
PPH Indicators:													
-9.0%	10.1%	8.6%	10.1%	9.7%	0.4%	104.1%	OEBITDA Margin w/Prop Tax	9.5%	9.6%	-0.1%	99.0%	11.2%	
\$2,032.80	\$2,720.58	\$2,613.59	\$2,665.13	\$2,728.97	\$ 63.84	97.7%	Expenses/Wtd Day	2,664.79	\$2,722.04	\$ 57.25	97.9%	2,481.09	
\$1,120.05	\$1,618.11	\$1,516.53	\$1,566.15	\$1,580.16	\$ 14.01	99.1%	SWB/Wtd Day	1,565.39	\$1,578.55	\$ 13.16	99.2%	1,465.30	
6.00	6.65	6.29	6.41	6.63	0.22	96.7%	Prod FTE's/Adj Occupied Bed	6.46	6.62	0.16	97.6%	6.06	
12,994	12,587	13,756	13,284	12,568	716	105.7%	Weighted Patient Days	39,628	39,343	285	103.6%	38,235	
PPH North Indicators:													
-19.4%	8.4%	10.6%	9.6%	10.7%	-1.1%	89.7%	OEBITDA Margin w/Prop Tax	9.7%	10.7%	-1.0%	90.7%	11.8%	
\$2,035.21	\$2,661.58	\$2,505.87	\$2,543.86	\$2,560.62	\$ 16.76	99.3%	Expenses/Wtd Day	2,567.73	\$2,554.28	\$ (13.45)	100.5%	2,365.76	
\$1,138.99	\$1,357.29	\$1,264.19	\$1,312.57	\$1,305.92	\$ (6.65)	100.5%	SWB/Wtd Day	1,309.95	\$1,305.03	\$ (4.92)	100.4%	1,235.95	
5.04	5.53	5.20	5.27	5.25	-0.02	100.4%	Prod FTE's/Adj Occupied Bed	5.36	5.25	(0.11)	102.1%	5.14	
8,843	8,530	9,384	9,256	8,622	634	107.4%	Weighted Patient Days	27,169	27,379	(210)	103.0%	26,380	
PPH South Indicators:													
0.3%	10.5%	-1.0%	12.2%	5.3%	6.9%	230.2%	OEBITDA Margin w/Prop Tax	7.1%	5.1%	2.0%	139.2%	7.0%	
\$2,231.18	\$2,485.96	\$2,367.77	\$2,496.40	\$2,585.50	\$ 89.10	96.6%	Expenses/Wtd Day	2,448.29	\$2,583.66	\$ 135.37	94.8%	2,395.04	
\$1,137.60	\$1,320.81	\$1,199.30	\$1,274.35	\$1,303.99	\$ 29.64	97.7%	SWB/Wtd Day	1,263.24	\$1,303.37	\$ 40.13	96.9%	1,237.15	
5.26	6.12	5.76	6.19	6.04	-0.15	102.5%	Prod FTE's/Adj Occupied Bed	6.01	6.06	0.05	99.2%	5.45	
3,874	3,809	4,181	3,760	3,626	134	103.7%	Weighted Patient Days	11,745	11,158	587	106.7%	11,012	

Weighted Patient Days is compared with Prior Year Actual

Admissions – Acute

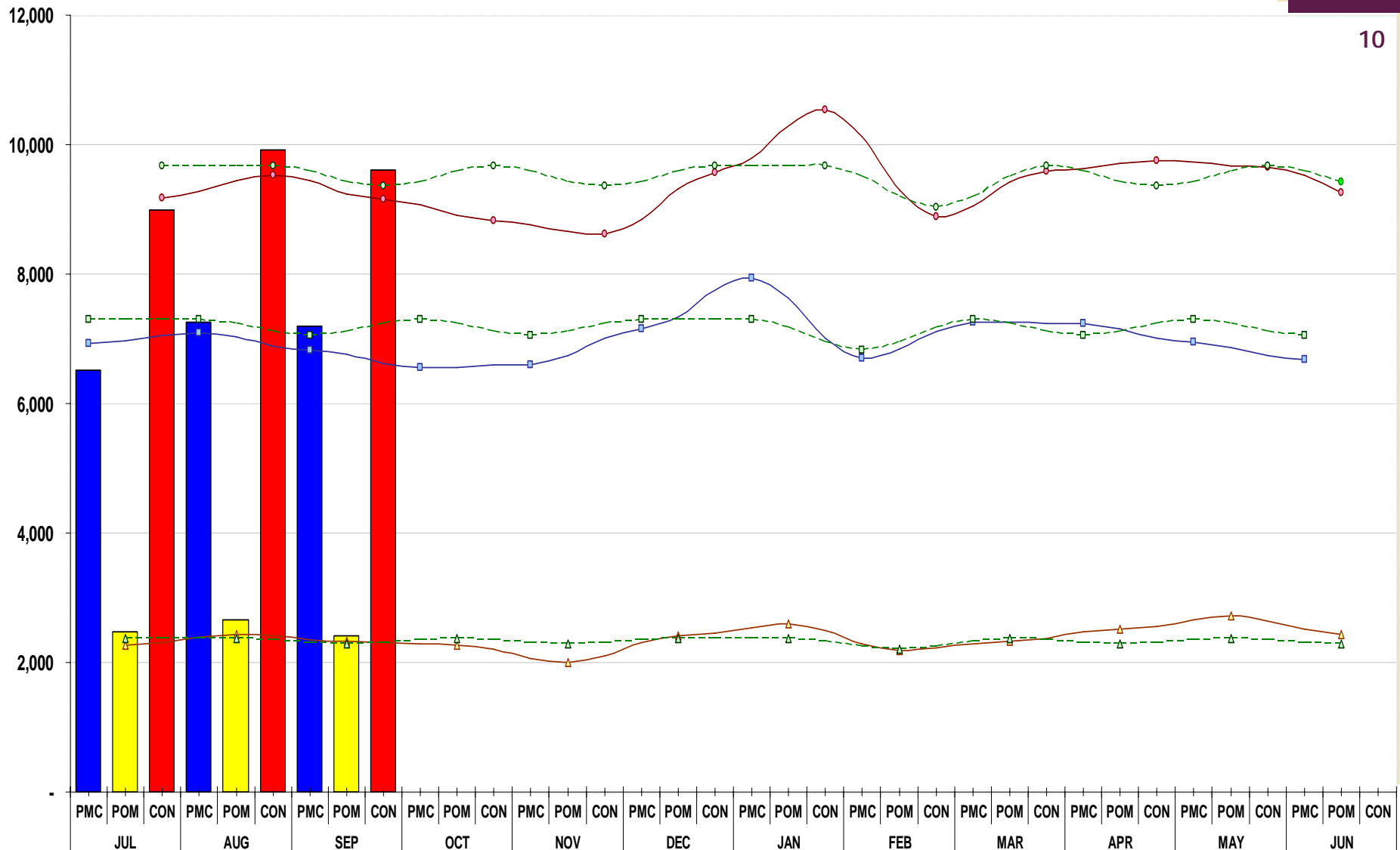


	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	YTD	Bud YTD
PMC	1,770	1,885	1,777	-	-	-	-	-	-	-	-	-	5,432	5,781
POM	608	595	592	-	-	-	-	-	-	-	-	-	1,795	1,716
CON	2,378	2,480	2,369	-	-	-	-	-	-	-	-	-	7,227	7,497

Patient Days - Acute

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2008

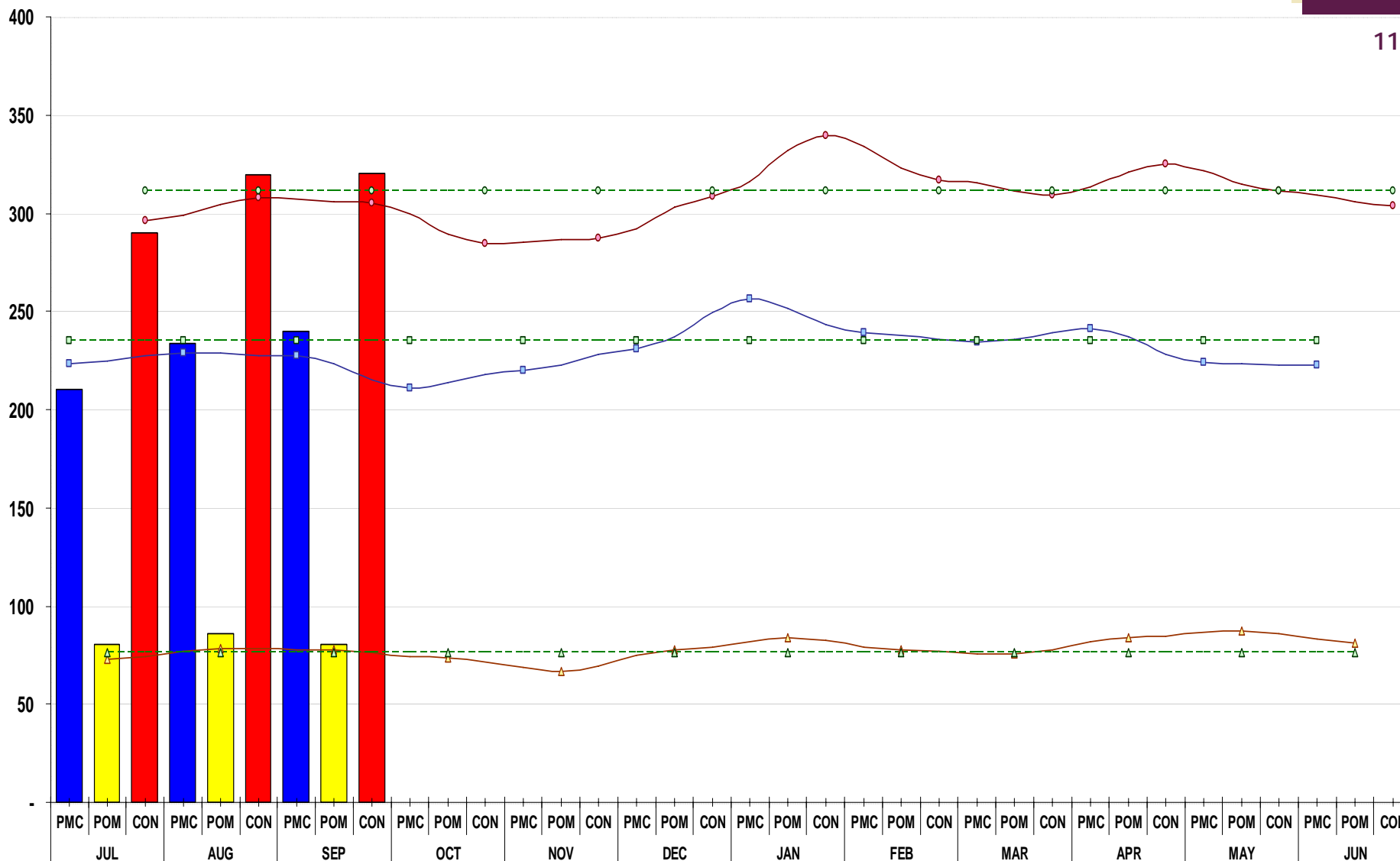


	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	YTD	Bud YTD
PMC	6,516	7,255	7,205	-	-	-	-	-	-	-	-	-	20,976	21,657
POM	2,484	2,655	2,412	-	-	-	-	-	-	-	-	-	7,551	7,027
CON	9,000	9,910	9,617	-	-	-	-	-	-	-	-	-	28,527	28,684

Average Daily Census – Acute

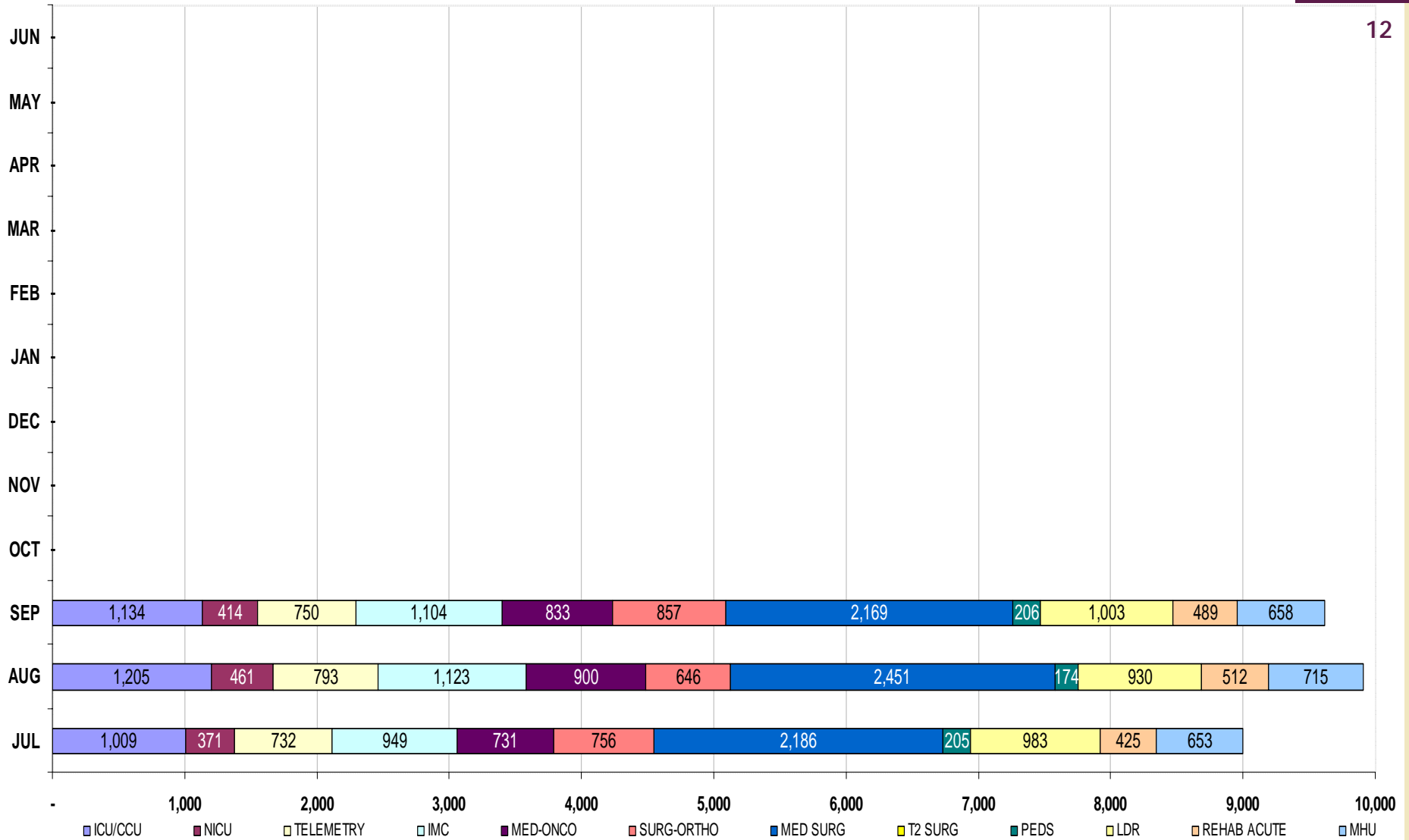
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	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	YTD	Bud	YTD
PMC	210	234	240	-	-	-	-	-	-	-	-	-	228	236	
POM	80	86	80	-	-	-	-	-	-	-	-	-	82	76	
CON	290	320	321	-	-	-	-	-	-	-	-	-	310	312	

Patient Days



12

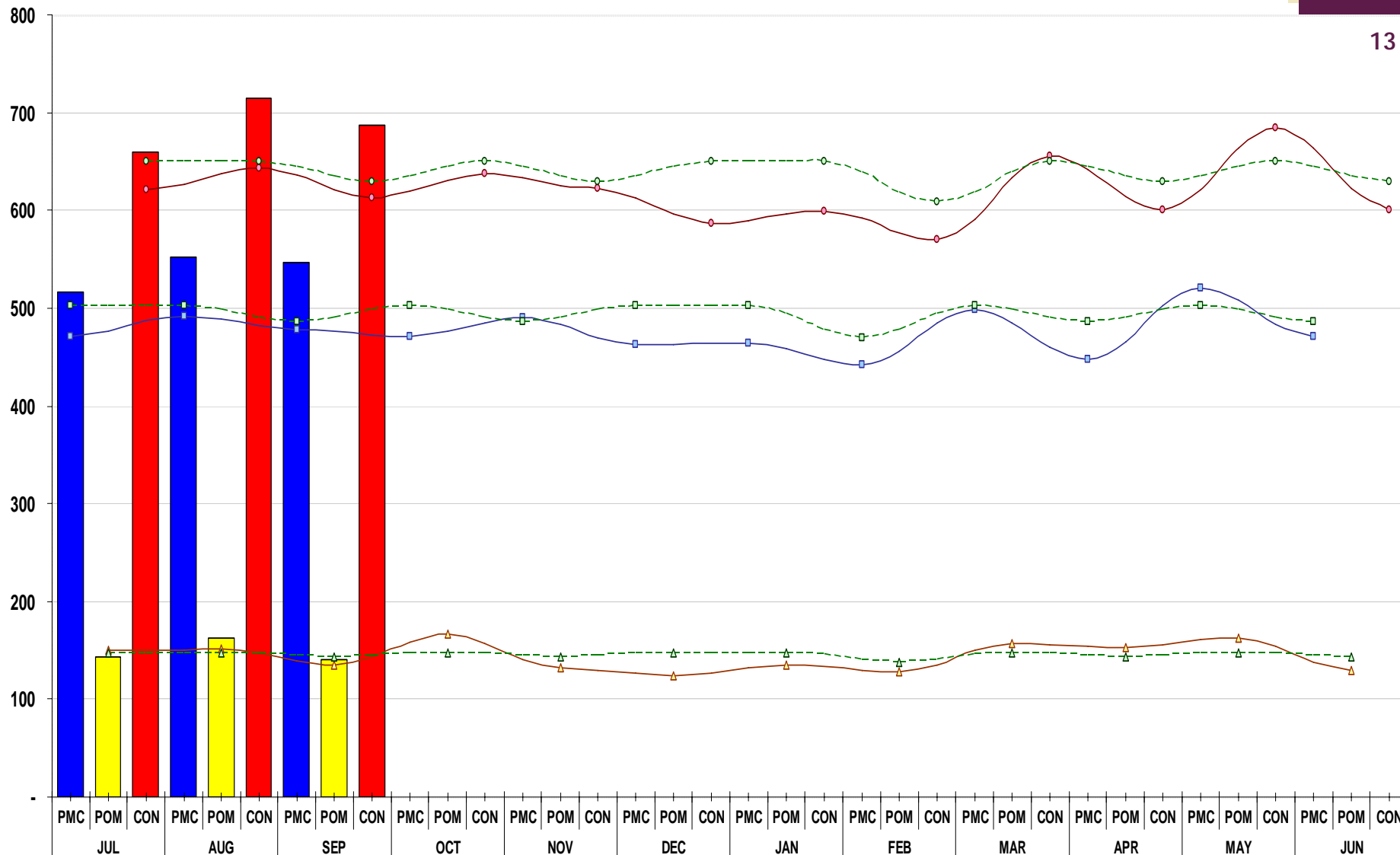
FISCAL YEAR 2008

	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	YTD	Bud YTD
PMC	6,516	7,255	7,205	-	-	-	-	-	-	-	-	-	20,976	21,657
POM	2,484	2,655	2,412	-	-	-	-	-	-	-	-	-	7,551	7,027
CON	9,000	9,910	9,617	-	-	-	-	-	-	-	-	-	28,527	28,684

Surgeries (In-Patient)

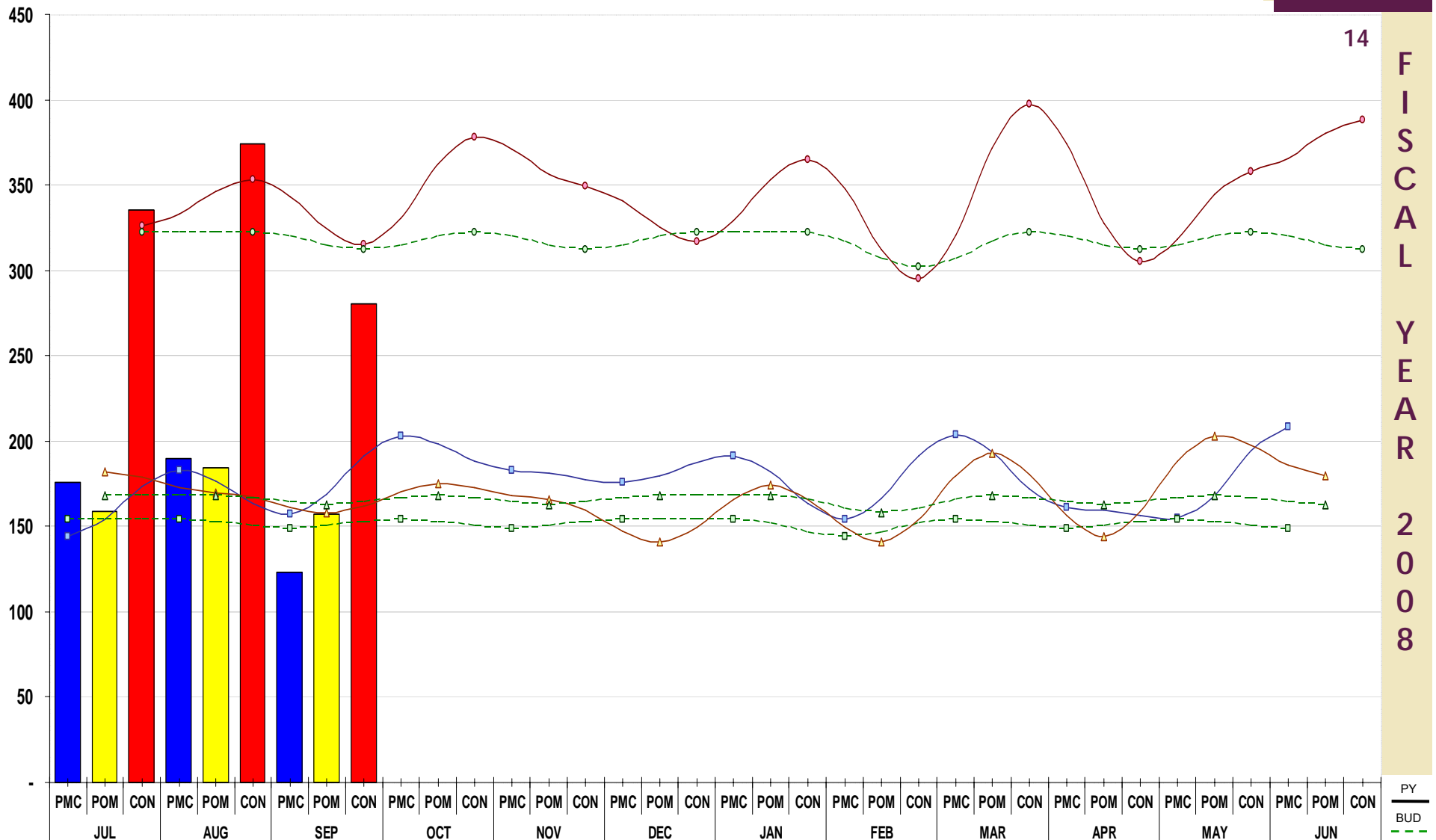
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	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	YTD	Bud YTD
PMC	516	552	547	-	-	-	-	-	-	-	-	-	1,615	1,490
POM	143	163	140	-	-	-	-	-	-	-	-	-	446	439
CON	659	715	687	-	-	-	-	-	-	-	-	-	2,061	1,929

Surgeries (Out-Patient)

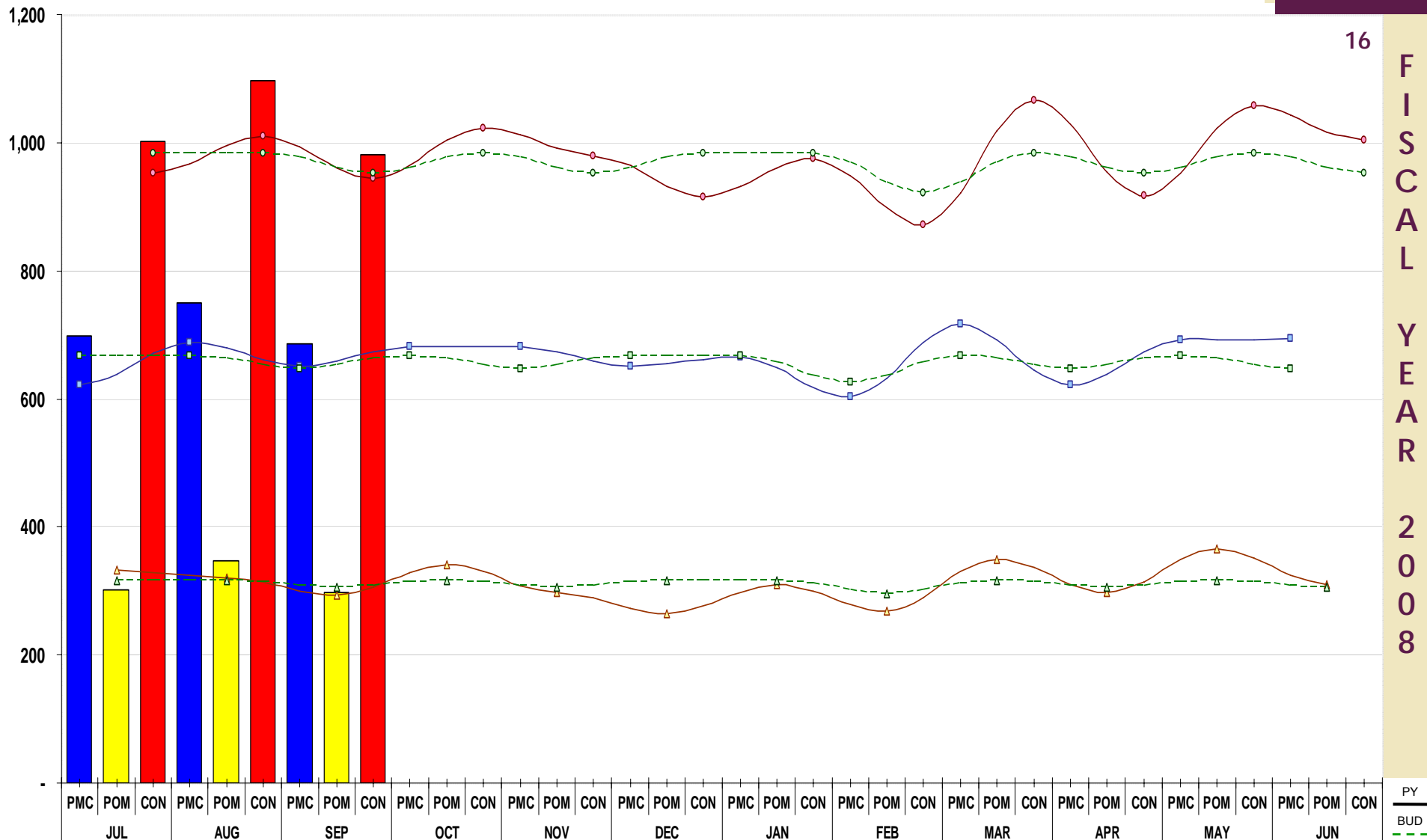


	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	YTD	Bud YTD
PMC	176	190	123	-	-	-	-	-	-	-	-	-	489	457
POM	159	184	157	-	-	-	-	-	-	-	-	-	500	499
CON	335	374	280	-	-	-	-	-	-	-	-	-	989	956

Total Surgeries

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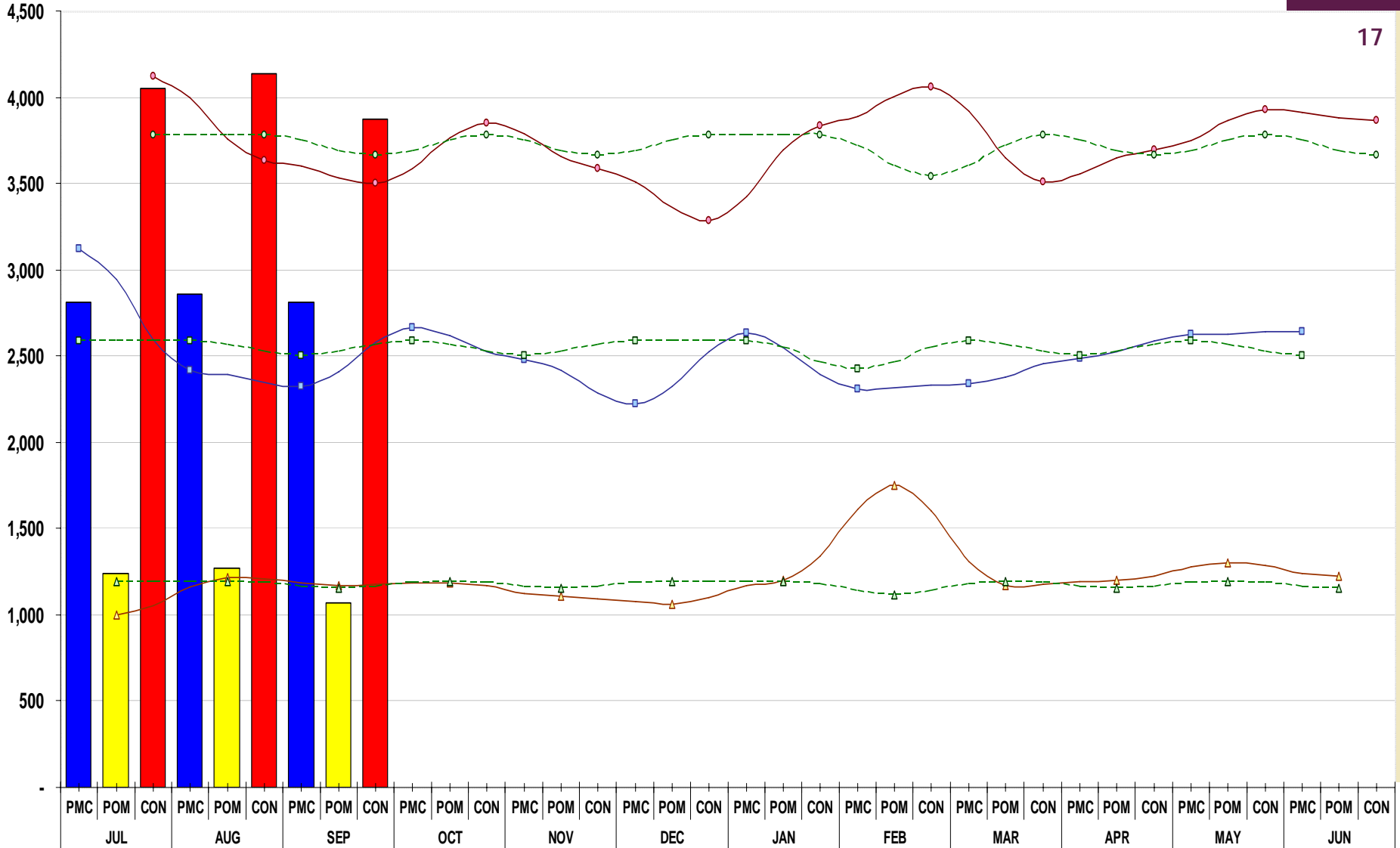


	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	YTD	Bud YTD
PMC	699	750	685	-	-	-	-	-	-	-	-	-	2,134	1,983
POM	302	347	297	-	-	-	-	-	-	-	-	-	946	938
CON	1,001	1,097	982	-	-	-	-	-	-	-	-	-	3,080	2,921

Outpatient Registration

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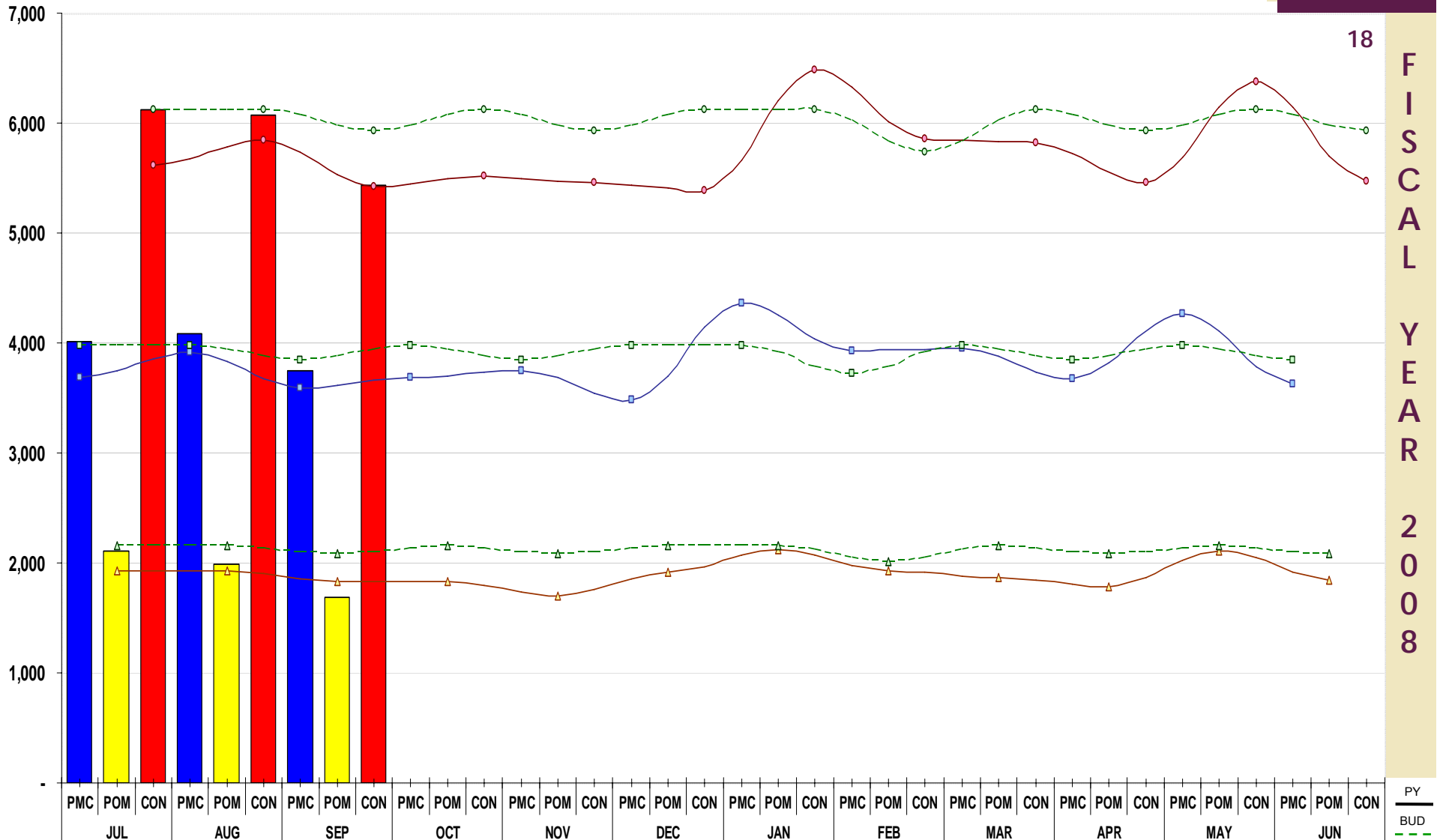


	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	YTD	Bud YTD
PMC	2,811	2,861	2,808	-	-	-	-	-	-	-	-	-	8,480	7,680
POM	1,238	1,274	1,066	-	-	-	-	-	-	-	-	-	3,578	3,544
CON	4,049	4,135	3,874	-	-	-	-	-	-	-	-	-	12,058	11,224

ER Visits includes Trauma

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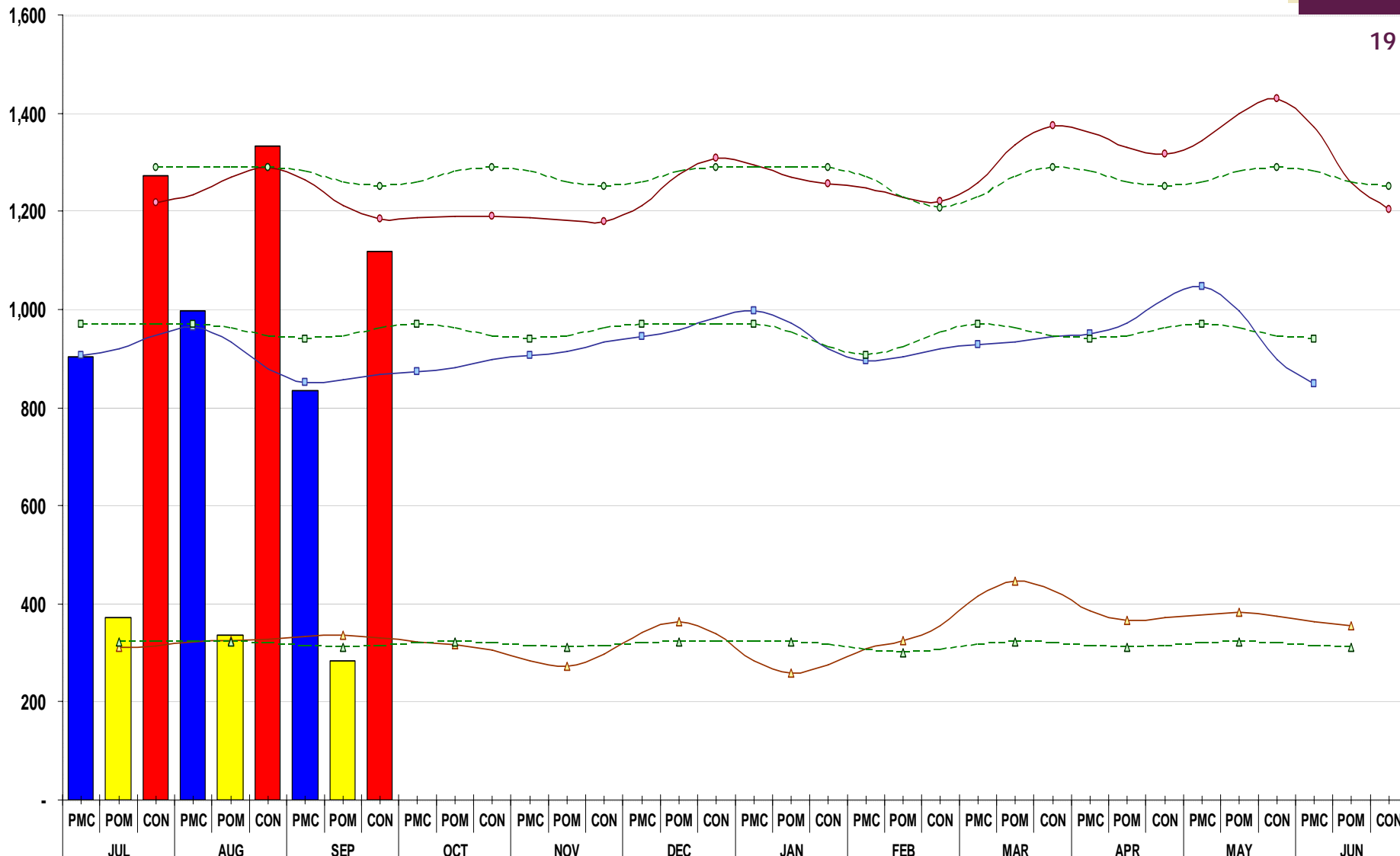


	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	YTD	Bud YTD
PMC	4,014	4,087	3,743	-	-	-	-	-	-	-	-	-	11,844	11,795
POM	2,110	1,990	1,688	-	-	-	-	-	-	-	-	-	5,788	6,384
CON	6,124	6,077	5,431	-	-	-	-	-	-	-	-	-	17,632	18,179

ER Admissions includes Trauma

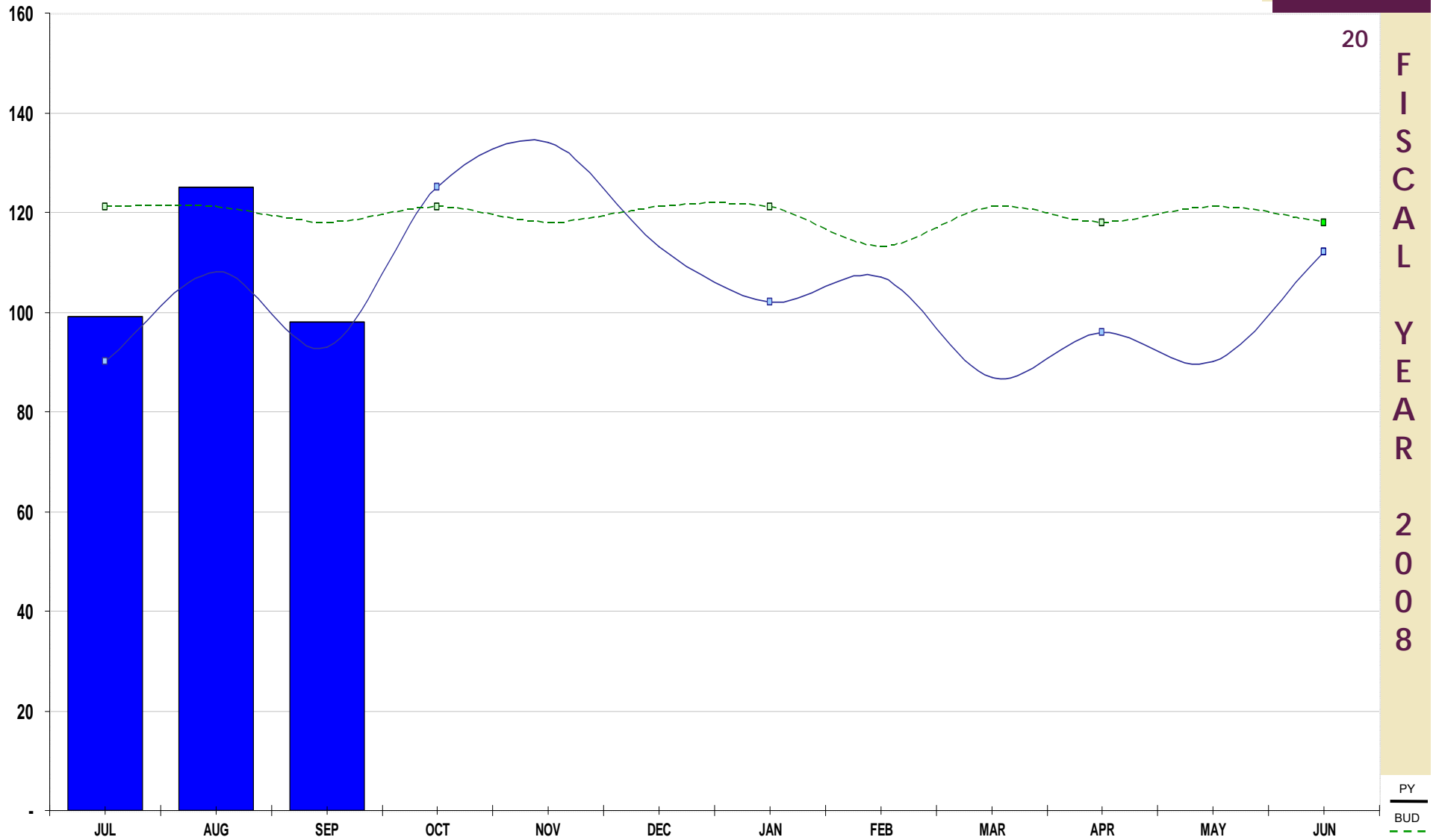
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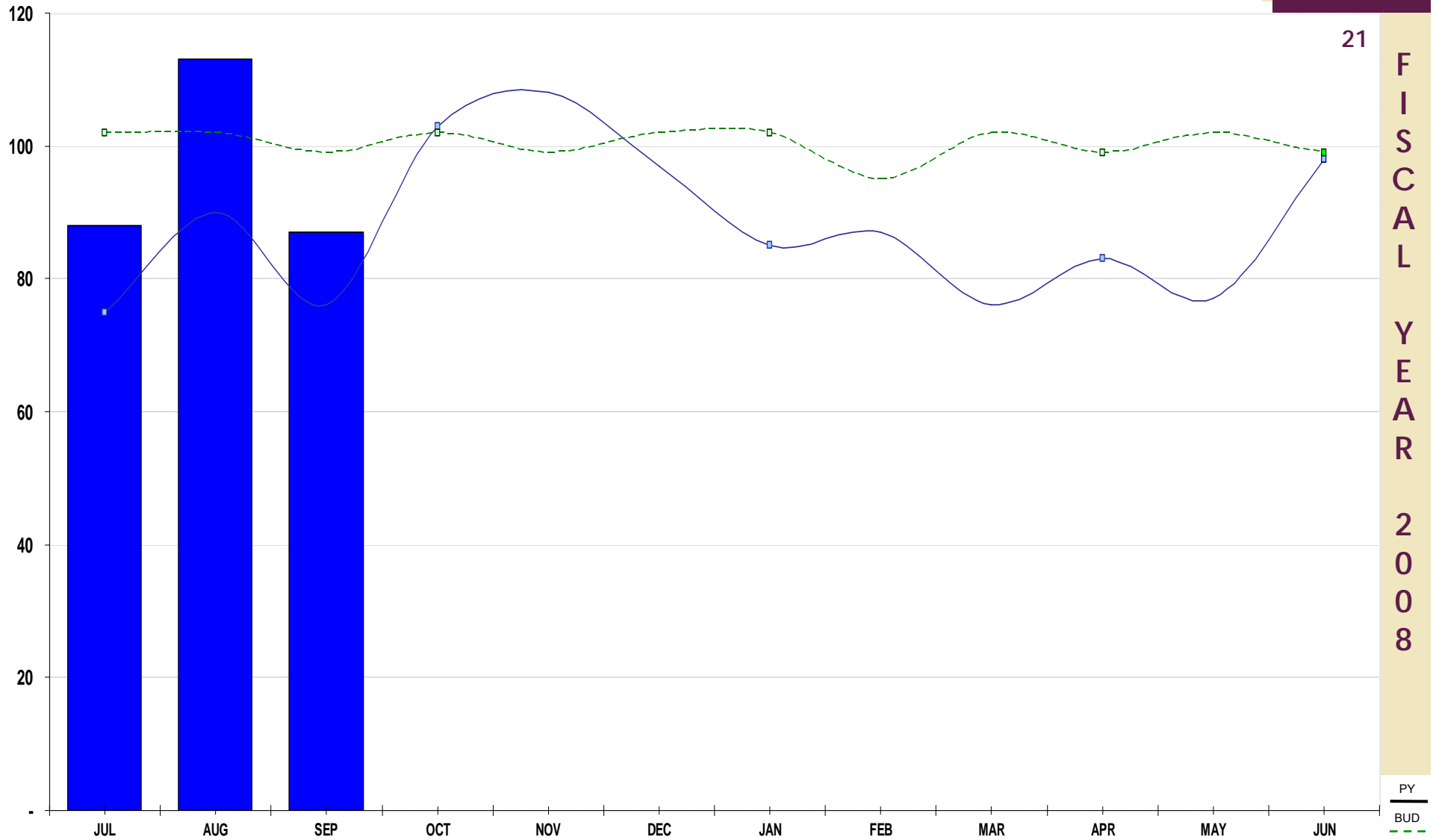
	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	YTD	Bud YTD
PMC	902	997	835	-	-	-	-	-	-	-	-	-	2,734	2,876
POM	371	337	284	-	-	-	-	-	-	-	-	-	992	953
CON	1,273	1,334	1,119	-	-	-	-	-	-	-	-	-	3,726	3,829

Trauma Cases (PMC)



	<u>JUL</u>	<u>AUG</u>	<u>SEP</u>	<u>OCT</u>	<u>NOV</u>	<u>DEC</u>	<u>JAN</u>	<u>FEB</u>	<u>MAR</u>	<u>APR</u>	<u>MAY</u>	<u>JUN</u>	<u>YTD</u>	<u>Bud YTD</u>
PMC	99	125	98	-	-	-	-	-	-	-	-	-	322	360
POM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CON	99	125	98	-	-	-	-	-	-	-	-	-	322	360

Trauma Admissions (PMC)

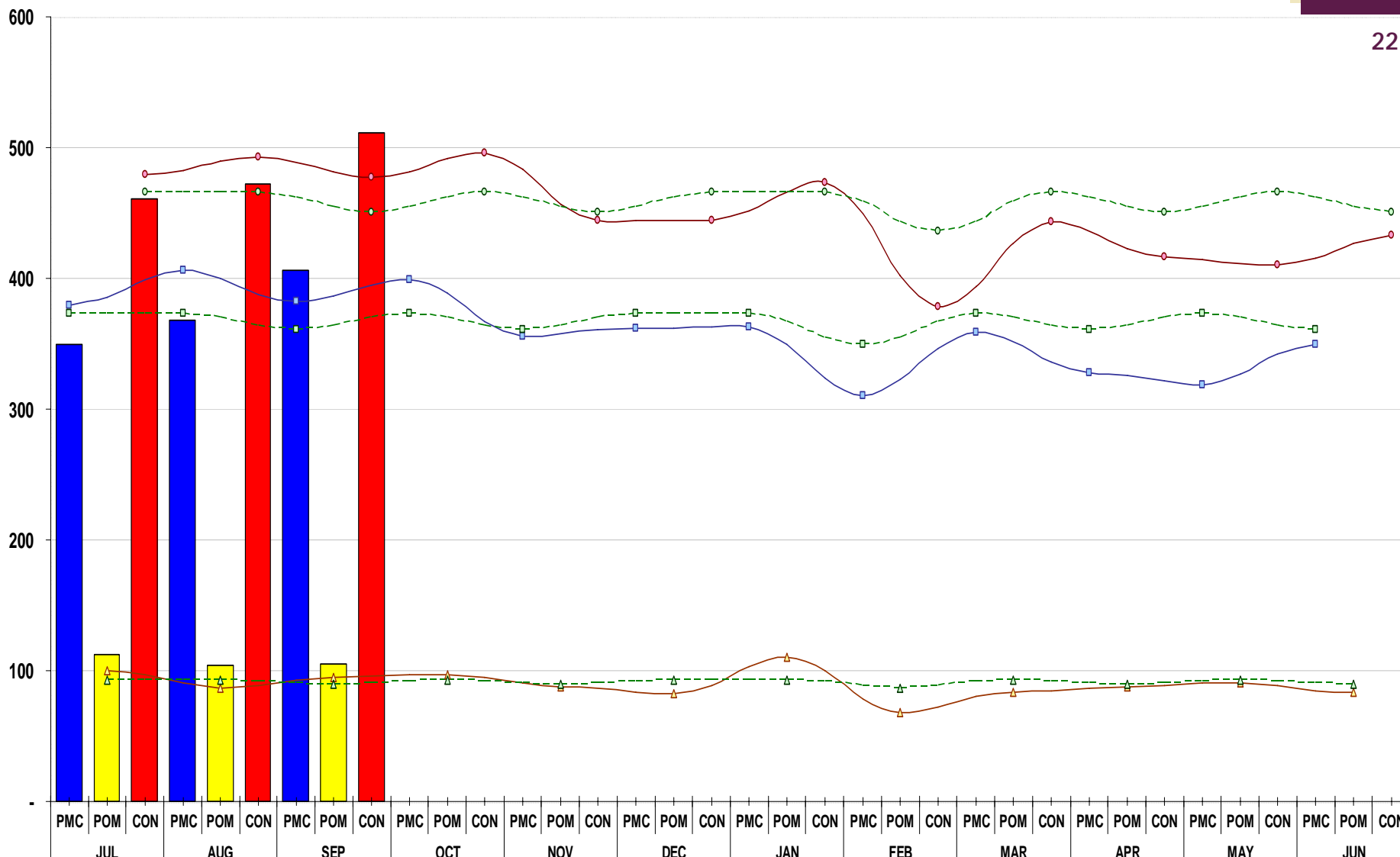


	<u>JUL</u>	<u>AUG</u>	<u>SEP</u>	<u>OCT</u>	<u>NOV</u>	<u>DEC</u>	<u>JAN</u>	<u>FEB</u>	<u>MAR</u>	<u>APR</u>	<u>MAY</u>	<u>JUN</u>	<u>YTD</u>	<u>Bud YTD</u>
PMC	88	113	87	-	-	-	-	-	-	-	-	-	288	303
POM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CON	88	113	87	-	-	-	-	-	-	-	-	-	288	303

Deliveries

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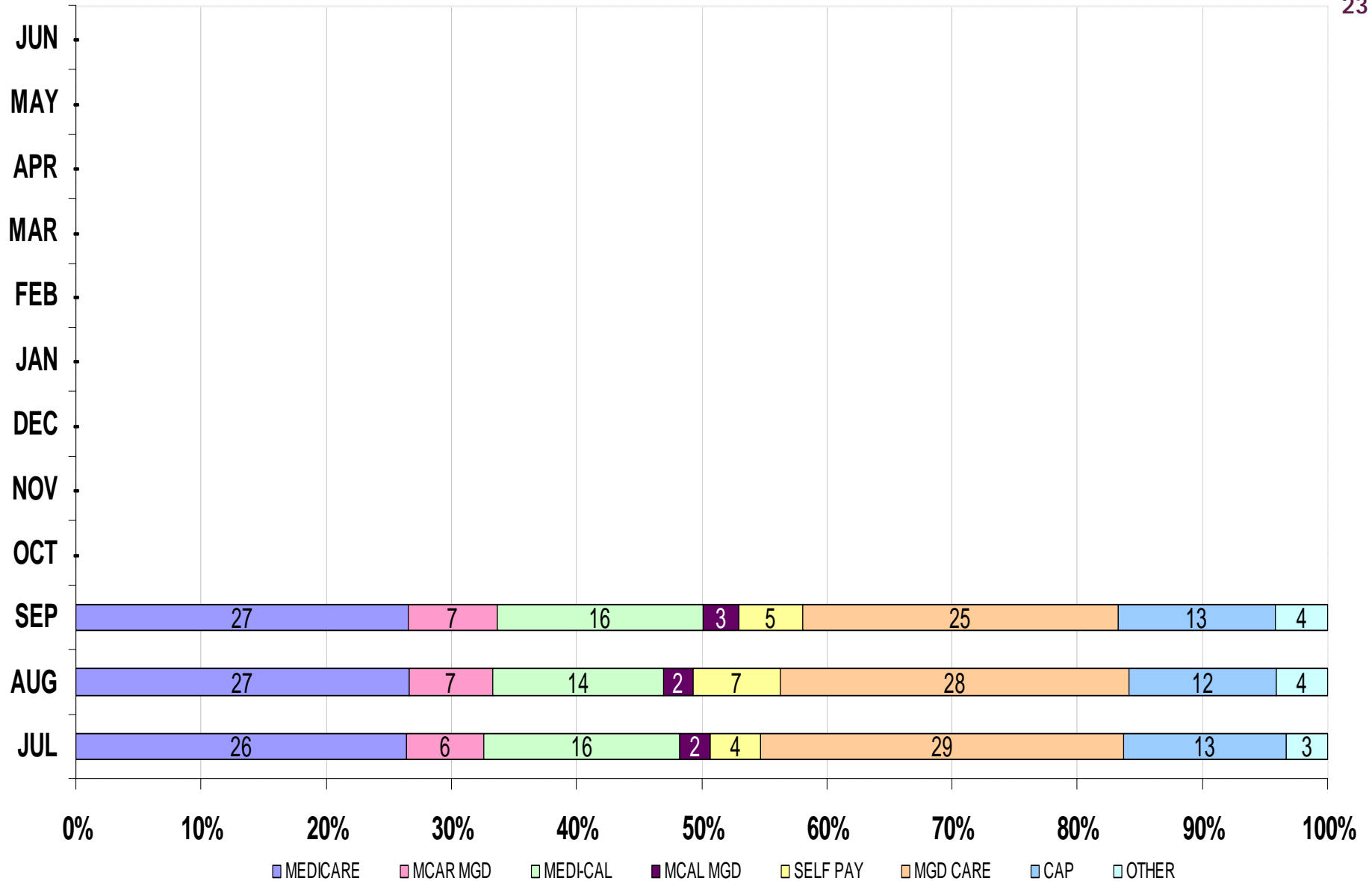


	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	YTD	Bud YTD
PMc	349	368	406	-	-	-	-	-	-	-	-	-	1,123	1,107
POM	112	104	105	-	-	-	-	-	-	-	-	-	321	276
CON	461	472	511	-	-	-	-	-	-	-	-	-	1,444	1,383

Payor Mix based on Gross Revenue

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Summary of Key Indicators and Results FYTD September 2007

	<u>ACTUAL</u>	<u>BUDGET</u>	<u>VARIANCE</u>	<u>FY 2007</u>
<u>ADMISSIONS - Acute:</u>				
Palomar Medical Center	5,432	5,781	(349)	5,598
Pomerado Hospital	1,795	1,716	79	1,711
Total:	<u>7,227</u>	<u>7,497</u>	<u>(270)</u>	<u>7,309</u>
<u>ADMISSIONS - SNF:</u>				
Palomar Medical Center	134	148	(14)	160
Pomerado Hospital	142	140	2	133
Total:	<u>276</u>	<u>288</u>	<u>(12)</u>	<u>293</u>
<u>PATIENT DAYS - Acute:</u>				
Palomar Medical Center	20,976	21,657	(681)	20,843
Pomerado Hospital	7,551	7,027	524	7,023
Total:	<u>28,527</u>	<u>28,684</u>	<u>(157)</u>	<u>27,866</u>
<u>PATIENT DAYS- SNF:</u>				
Palomar Medical Center	8,088	8,072	16	8,065
Pomerado Hospital	11,330	11,355	(25)	11,395
Total:	<u>19,418</u>	<u>19,427</u>	<u>(9)</u>	<u>19,460</u>

Summary of Key Indicators and Results

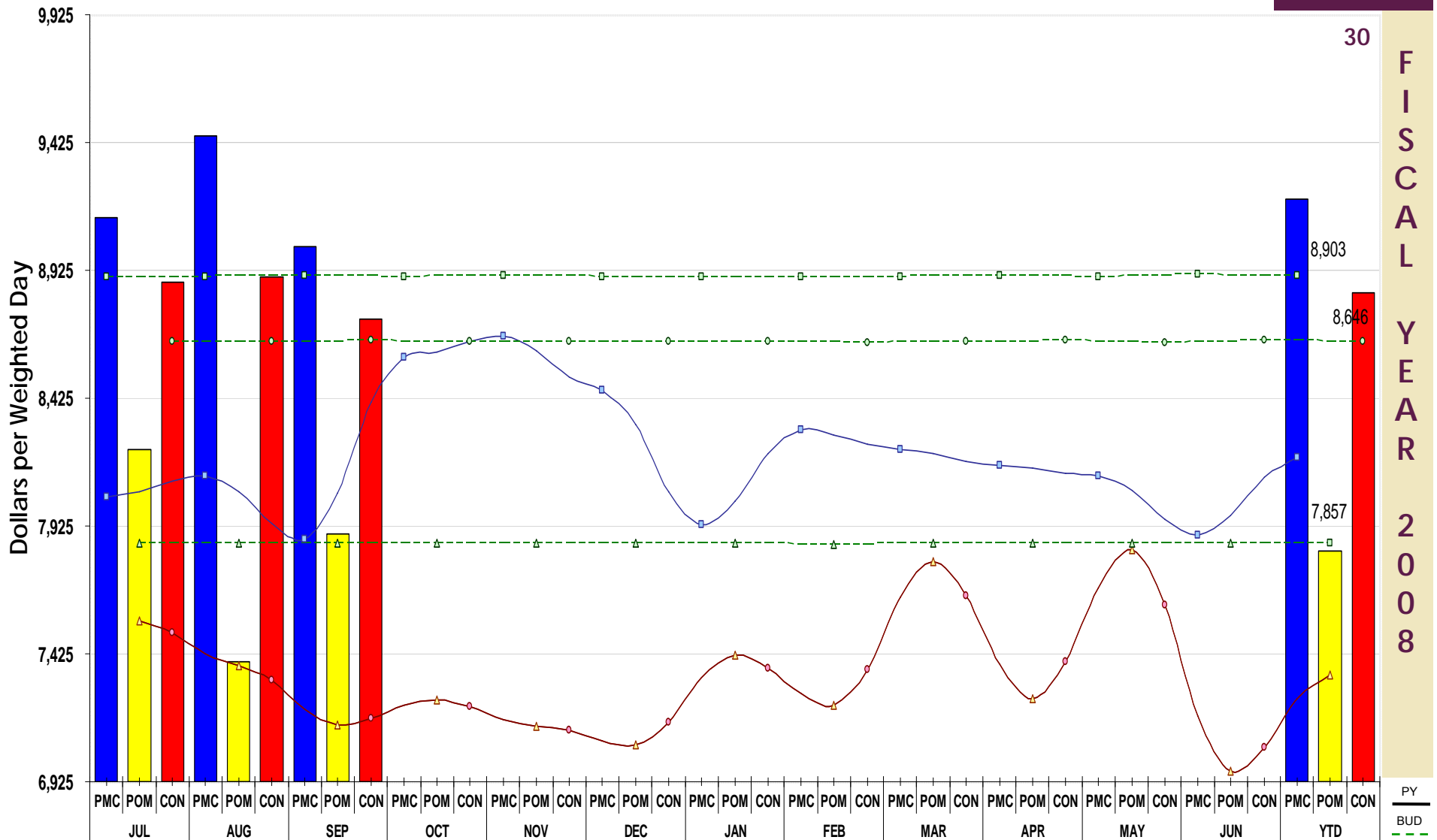
FYTD September 2007 (cont'd)

	<u>ACTUAL</u>	<u>BUDGET</u>	<u>VARIANCE</u>	<u>FY 2007</u>
<u>WEIGHTED PATIENT DAYS</u>				
Palomar Medical Center	27,169	27,379	(210)	26,380
Pomerado Hospital	11,745	11,158	587	11,012
Other Activities	714	806	(92)	843
Total:	<u>39,628</u>	<u>39,343</u>	<u>285</u>	<u>38,235</u>
<u>ADJUSTED DISCHARGES</u>				
Palomar Medical Center	6,985	7,312	(327)	7,160
Pomerado Hospital	2,675	2,574	101	2,543
Other Activities	229	267	(38)	270
Total:	<u>9,889</u>	<u>10,153</u>	<u>(264)</u>	<u>9,973</u>
<u>AVERAGE LENGTH OF STAY- Acute:</u>				
Palomar Medical Center	3.88	3.75	0.13	3.70
Pomerado Hospital	4.14	4.09	0.05	4.11
Total:	<u>3.95</u>	<u>3.83</u>	<u>0.12</u>	<u>3.79</u>
<u>AVERAGE LENGTH OF STAY - SNF:</u>				
Palomar Medical Center	63.19	55.67	7.52	49.78
Pomerado Hospital	79.23	81.11	(1.88)	86.98
Total:	<u>71.65</u>	<u>68.16</u>	<u>3.49</u>	<u>66.42</u>

Summary of Key Indicators and Results FYTD September 2007 (cont'd)

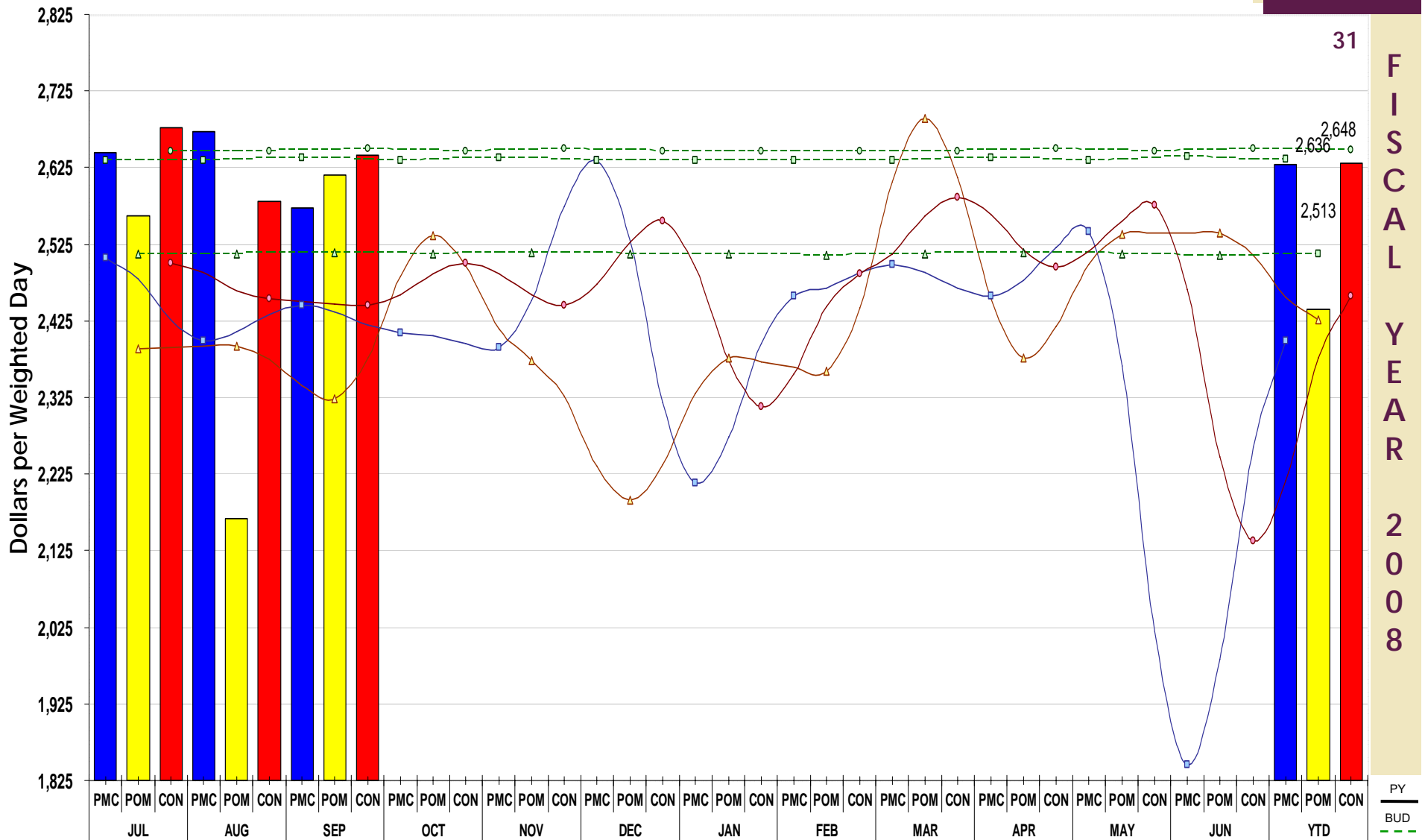
	<u>ACTUAL</u>	<u>BUDGET</u>	<u>VARIANCE</u>	<u>FY 2007</u>
<u>EMERGENCY ROOM VISITS & TRAUMA CASES:</u>				
Palomar Medical Center	11,844	11,795	49	11,190
Pomerado Hospital	5,788	6,384	(596)	5,688
Total:	<u>17,632</u>	<u>18,179</u>	<u>(547)</u>	<u>16,878</u>
<u>EMERGENCY & TRAUMA ADMISSIONS:</u>				
Palomar Medical Center	2,734	2,876	(142)	2,718
Pomerado Hospital	992	953	39	972
Total:	<u>3,726</u>	<u>3,829</u>	<u>(103)</u>	<u>3,690</u>
<u>SURGERIES:</u>				
Palomar Medical Center	2,134	1,983	151	1,960
Pomerado Hospital	946	938	8	946
Total:	<u>3,080</u>	<u>2,921</u>	<u>159</u>	<u>2,906</u>
<u>BIRTHS:</u>				
Palomar Medical Center	1,123	1,107	16	1,167
Pomerado Hospital	321	276	45	282
Total:	<u>1,444</u>	<u>1,383</u>	<u>61</u>	<u>1,449</u>

Gross Patient Revenue per Weighted Patient Days



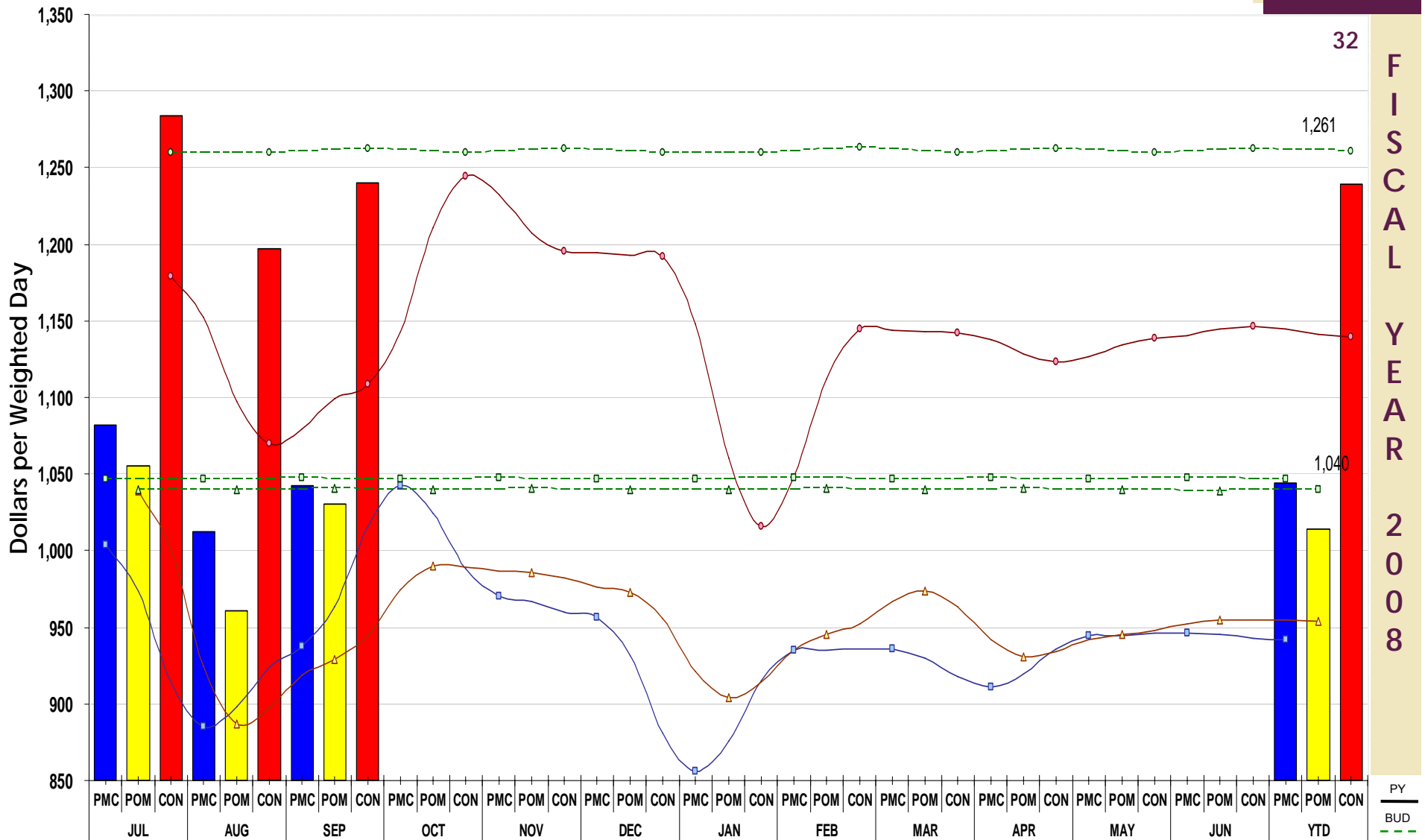
	<u>JUL</u>	<u>AUG</u>	<u>SEP</u>	<u>OCT</u>	<u>NOV</u>	<u>DEC</u>	<u>JAN</u>	<u>FEB</u>	<u>MAR</u>	<u>APR</u>	<u>MAY</u>	<u>JUN</u>	<u>YTD</u>	<u>Bud YTD</u>
PMC	9,130	9,449	9,017	-	-	-	-	-	-	-	-	-	9,202	8,901
POM	8,222	7,392	7,892	-	-	-	-	-	-	-	-	-	7,825	7,857
CON	8,880	8,898	8,735	-	-	-	-	-	-	-	-	-	8,837	8,645

Net Patient Revenue per Weighted Patient Days



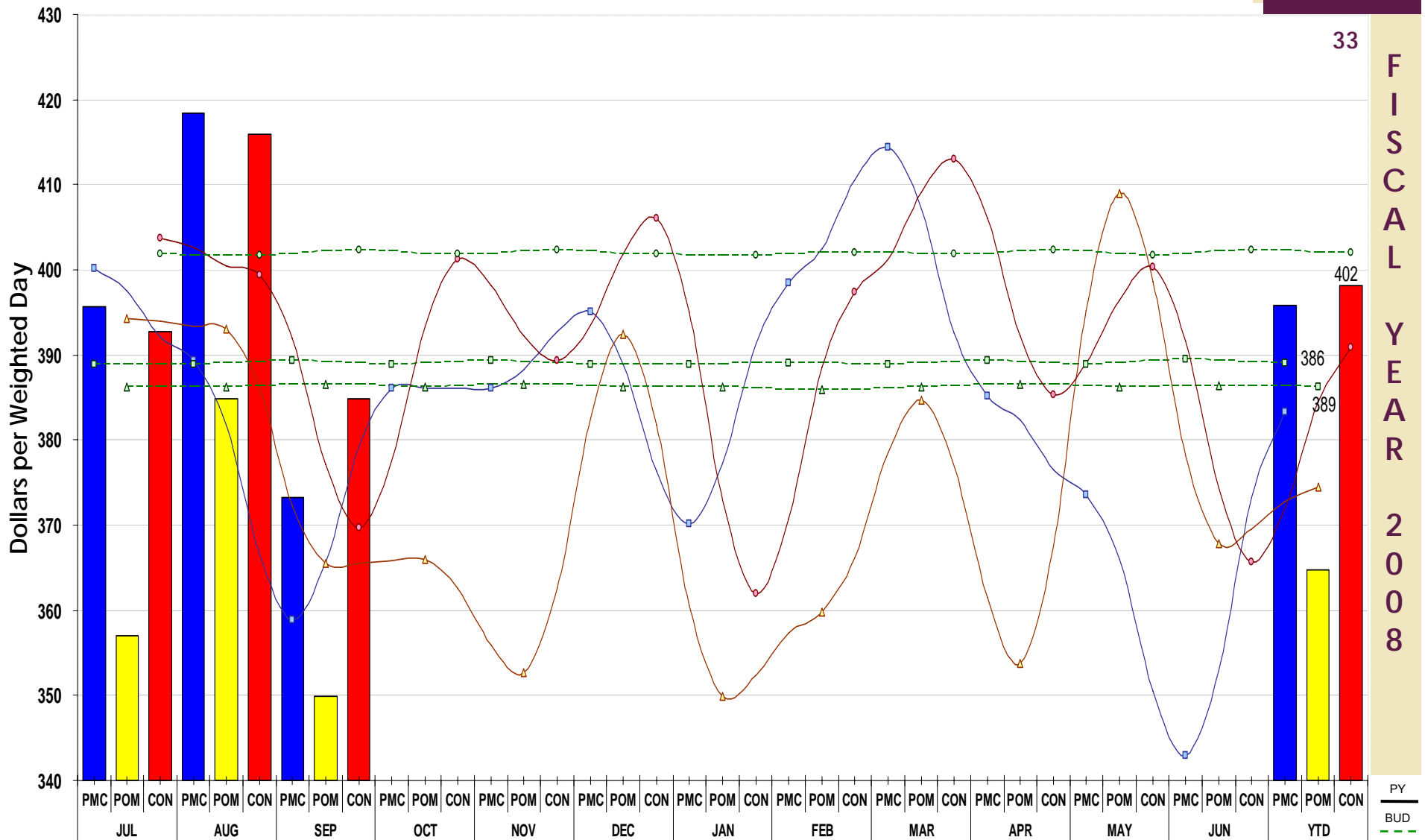
	<u>JUL</u>	<u>AUG</u>	<u>SEP</u>	<u>OCT</u>	<u>NOV</u>	<u>DEC</u>	<u>JAN</u>	<u>FEB</u>	<u>MAR</u>	<u>APR</u>	<u>MAY</u>	<u>JUN</u>	<u>YTD</u>	<u>Bud YTD</u>
PMC	2,644	2,671	2,573	-	-	-	-	-	-	-	-	-	2,629	2,635
POM	2,562	2,168	2,616	-	-	-	-	-	-	-	-	-	2,440	2,513
CON	2,678	2,580	2,641	-	-	-	-	-	-	-	-	-	2,631	2,647

Salaries per Weighted Patient Days



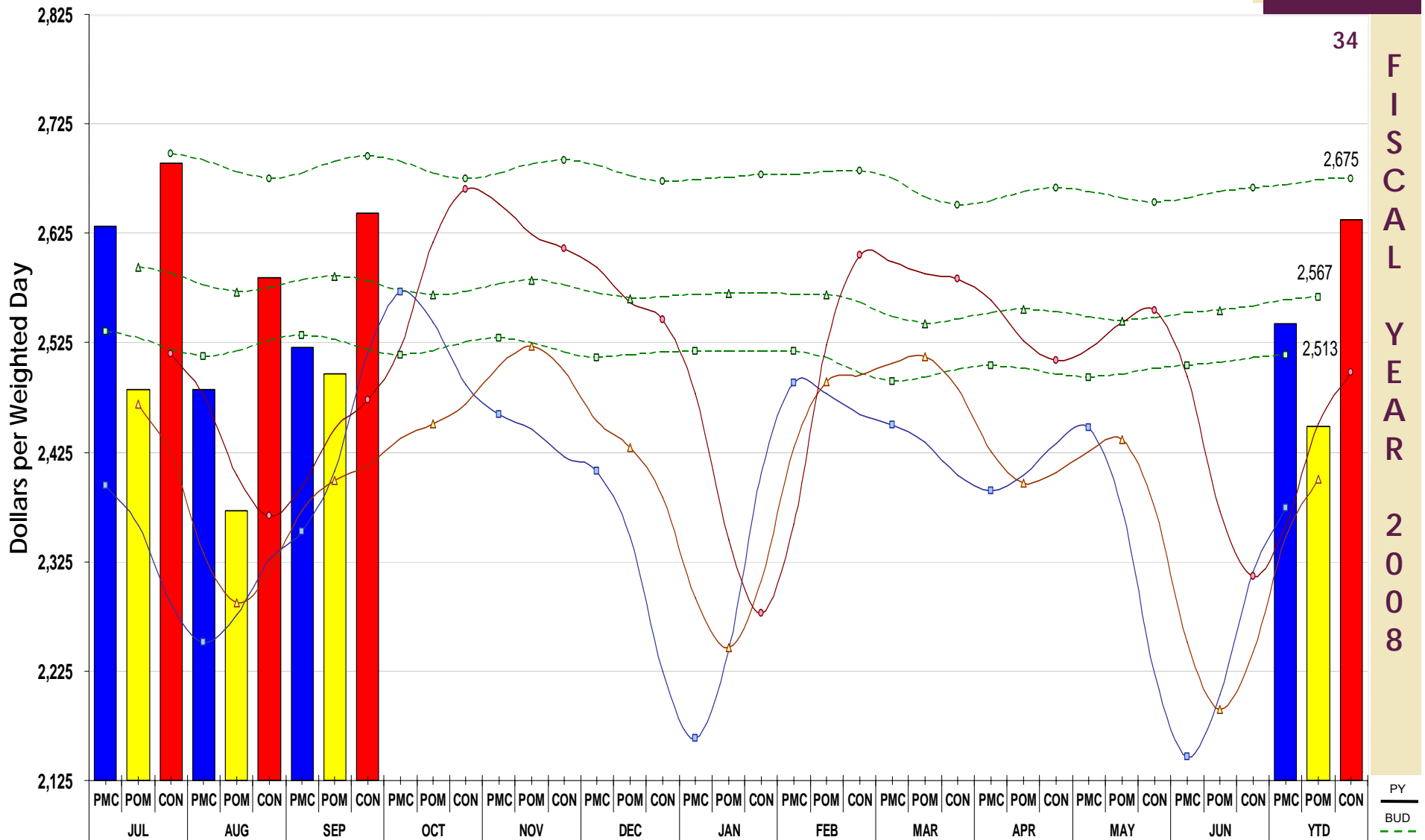
	<u>JUL</u>	<u>AUG</u>	<u>SEP</u>	<u>OCT</u>	<u>NOV</u>	<u>DEC</u>	<u>JAN</u>	<u>FEB</u>	<u>MAR</u>	<u>APR</u>	<u>MAY</u>	<u>JUN</u>	<u>YTD</u>	<u>Bud YTD</u>
PMC	1,082	1,012	1,042	-	-	-	-	-	-	-	-	-	1,044	1,046
POM	1,056	961	1,031	-	-	-	-	-	-	-	-	-	1,014	1,040
CON	1,284	1,197	1,240	-	-	-	-	-	-	-	-	-	1,239	1,260

Supplies per Weighted Patient Days



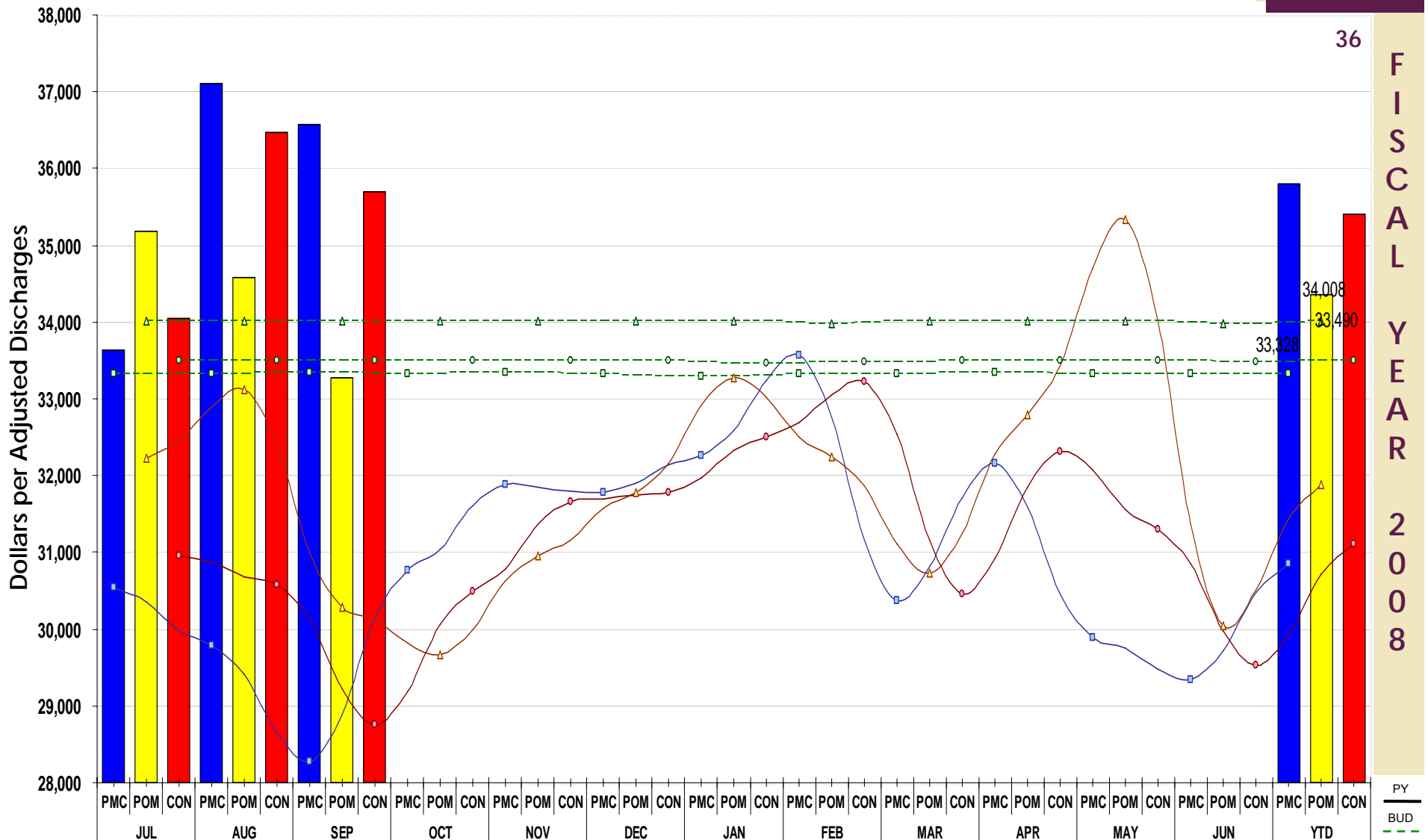
	<u>JUL</u>	<u>AUG</u>	<u>SEP</u>	<u>OCT</u>	<u>NOV</u>	<u>DEC</u>	<u>JAN</u>	<u>FEB</u>	<u>MAR</u>	<u>APR</u>	<u>MAY</u>	<u>JUN</u>	<u>YTD</u>	<u>Bud YTD</u>
PMC	396	418	373	-	-	-	-	-	-	-	-	-	396	389
POM	357	385	350	-	-	-	-	-	-	-	-	-	365	386
CON	393	416	385	-	-	-	-	-	-	-	-	-	398	402

Total Expenses per Weighted Patient Days



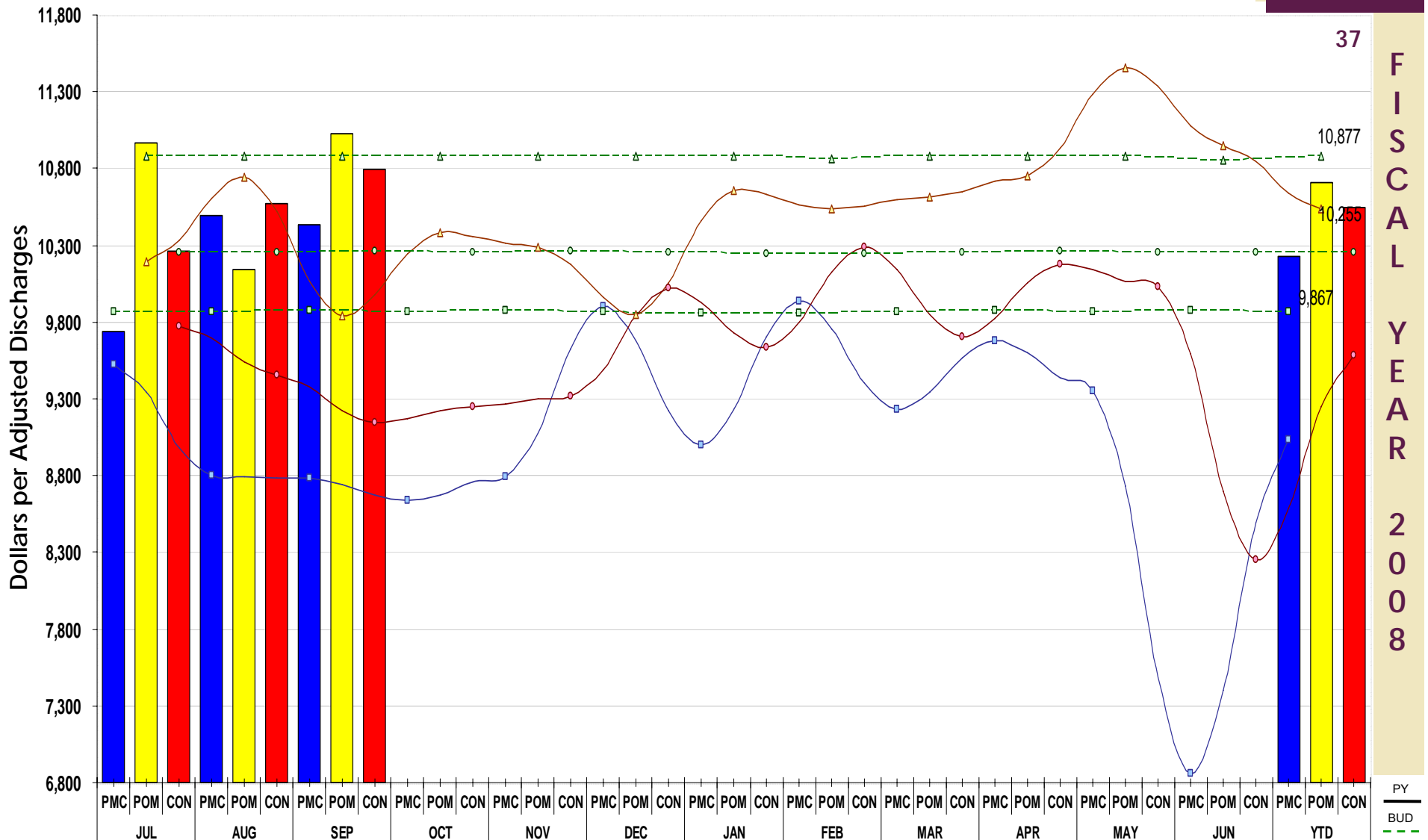
	<u>JUL</u>	<u>AUG</u>	<u>SEP</u>	<u>OCT</u>	<u>NOV</u>	<u>DEC</u>	<u>JAN</u>	<u>FEB</u>	<u>MAR</u>	<u>APR</u>	<u>MAY</u>	<u>JUN</u>	<u>YTD</u>	<u>Bud YTD</u>
PMC	2,632	2,483	2,521	-	-	-	-	-	-	-	-	-	2,543	2,512
POM	2,482	2,371	2,496	-	-	-	-	-	-	-	-	-	2,448	2,571
CON	2,689	2,584	2,644	-	-	-	-	-	-	-	-	-	2,637	2,688

Gross Patient Revenue per Adjusted Discharges



	<u>JUL</u>	<u>AUG</u>	<u>SEP</u>	<u>OCT</u>	<u>NOV</u>	<u>DEC</u>	<u>JAN</u>	<u>FEB</u>	<u>MAR</u>	<u>APR</u>	<u>MAY</u>	<u>JUN</u>	<u>YTD</u>	<u>Bud YTD</u>
PMC	33,628	37,115	36,573	-	-	-	-	-	-	-	-	-	35,792	33,235
POM	35,188	34,573	33,267	-	-	-	-	-	-	-	-	-	34,355	33,456
CON	34,046	36,462	35,702	-	-	-	-	-	-	-	-	-	35,414	33,490

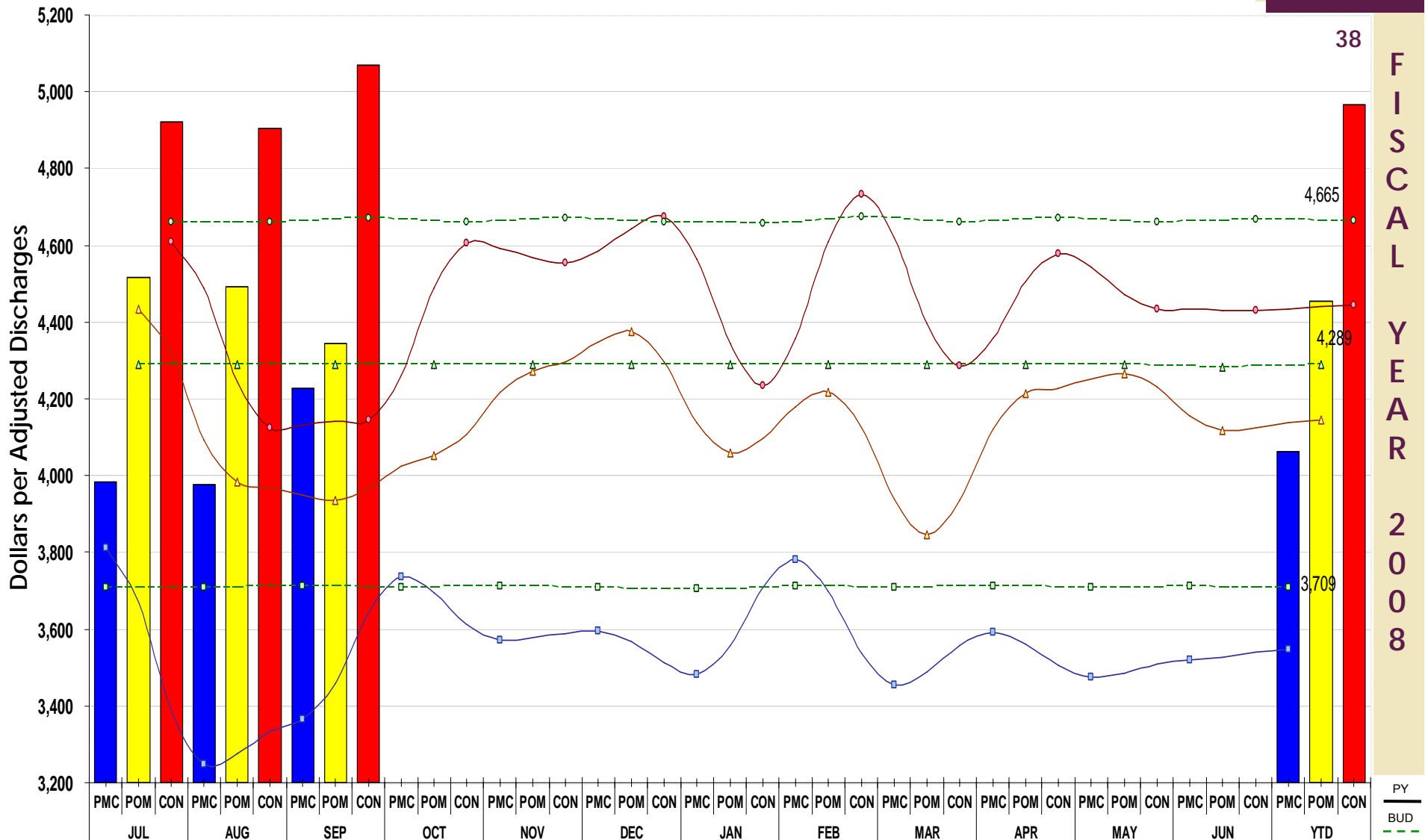
Net Patient Revenue per Adjusted Discharges



FISCAL YEAR 2008

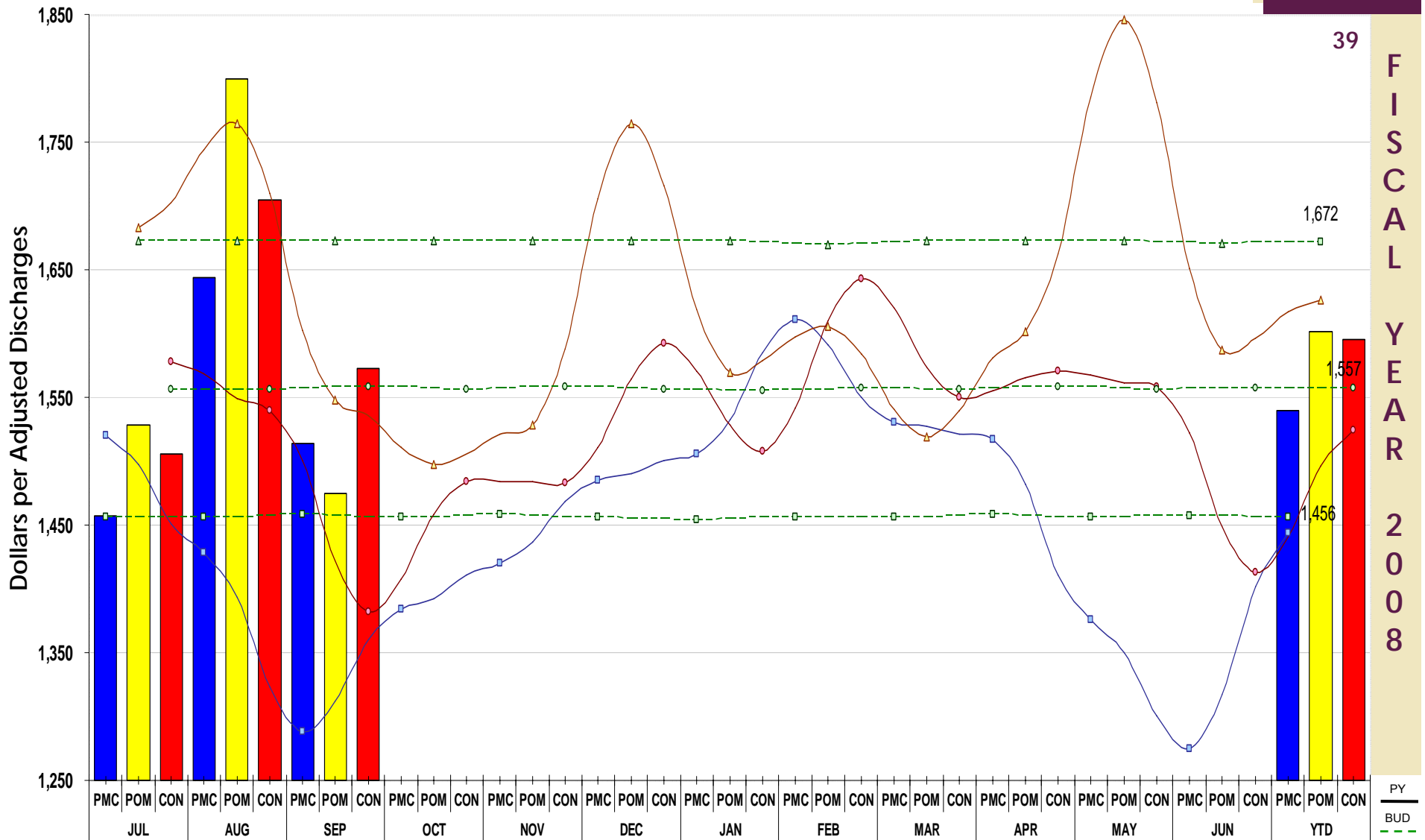
	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	YTD	Bud YTD
PMC	9,737	10,493	10,437	-	-	-	-	-	-	-	-	-	10,227	9,838
POM	10,963	10,138	11,028	-	-	-	-	-	-	-	-	-	10,713	10,701
CON	10,266	10,573	10,793	-	-	-	-	-	-	-	-	-	10,545	10,257

Salaries per Adjusted Discharges



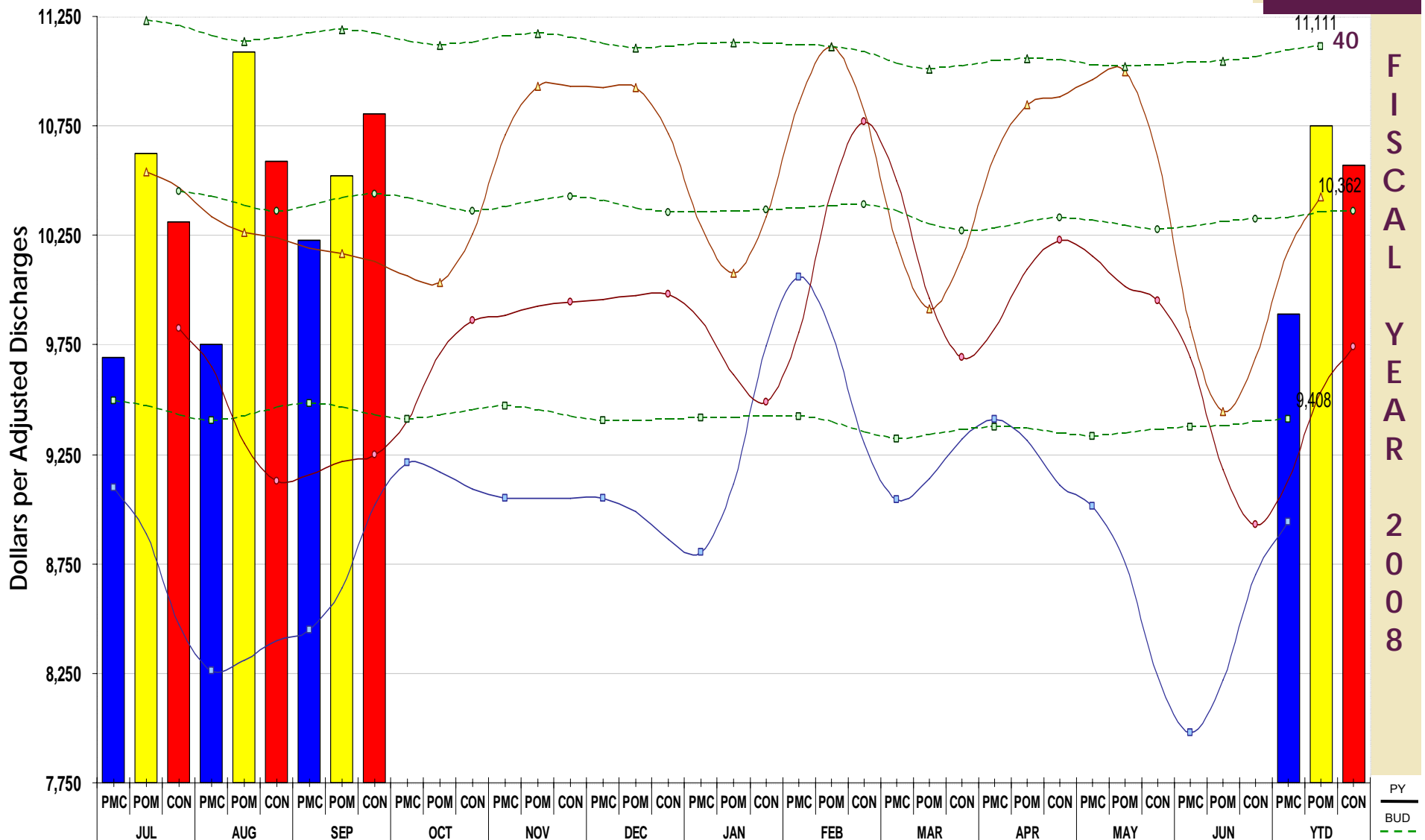
	<u>JUL</u>	<u>AUG</u>	<u>SEP</u>	<u>OCT</u>	<u>NOV</u>	<u>DEC</u>	<u>JAN</u>	<u>FEB</u>	<u>MAR</u>	<u>APR</u>	<u>MAY</u>	<u>JUN</u>	<u>YTD</u>	<u>Bud YTD</u>
PMC	3,984	3,977	4,227	-	-	-	-	-	-	-	-	-	4,062	3,907
POM	4,518	4,494	4,344	-	-	-	-	-	-	-	-	-	4,454	4,427
CON	4,922	4,905	5,070	-	-	-	-	-	-	-	-	-	4,965	4,883

Supplies per Adjusted Discharges



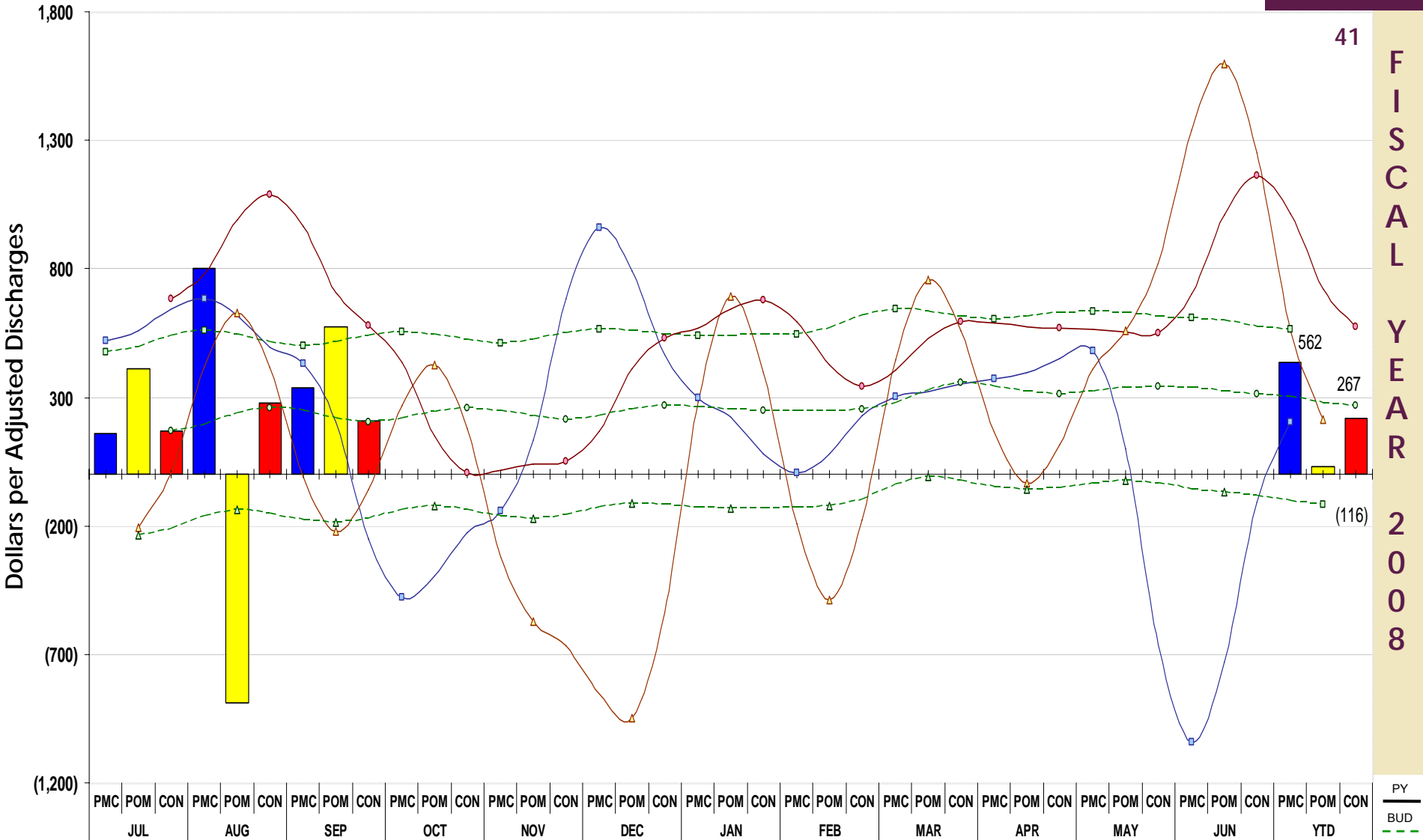
	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	YTD	Bud YTD
PMC	1,457	1,643	1,514	-	-	-	-	-	-	-	-	-	1,540	1,452
POM	1,528	1,800	1,475	-	-	-	-	-	-	-	-	-	1,602	1,645
CON	1,506	1,704	1,573	-	-	-	-	-	-	-	-	-	1,595	1,557

Total Expenses per Adjusted Discharges



	<u>JUL</u>	<u>AUG</u>	<u>SEP</u>	<u>OCT</u>	<u>NOV</u>	<u>DEC</u>	<u>JAN</u>	<u>FEB</u>	<u>MAR</u>	<u>APR</u>	<u>MAY</u>	<u>JUN</u>	<u>YTD</u>	<u>Bud YTD</u>
PMC	9,693	9,752	10,226	-	-	-	-	-	-	-	-	-	9,890	9,423
POM	10,622	11,090	10,523	-	-	-	-	-	-	-	-	-	10,749	10,998
CON	10,309	10,589	10,807	-	-	-	-	-	-	-	-	-	10,569	10,409

Net Operating Income per Adjusted Discharges



	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	YTD	Bud YTD
PMC	158	799	335	-	-	-	-	-	-	-	-	-	435	516
POM	411	(889)	575	-	-	-	-	-	-	-	-	-	31	(184)
CON	171	278	208	-	-	-	-	-	-	-	-	-	219	216

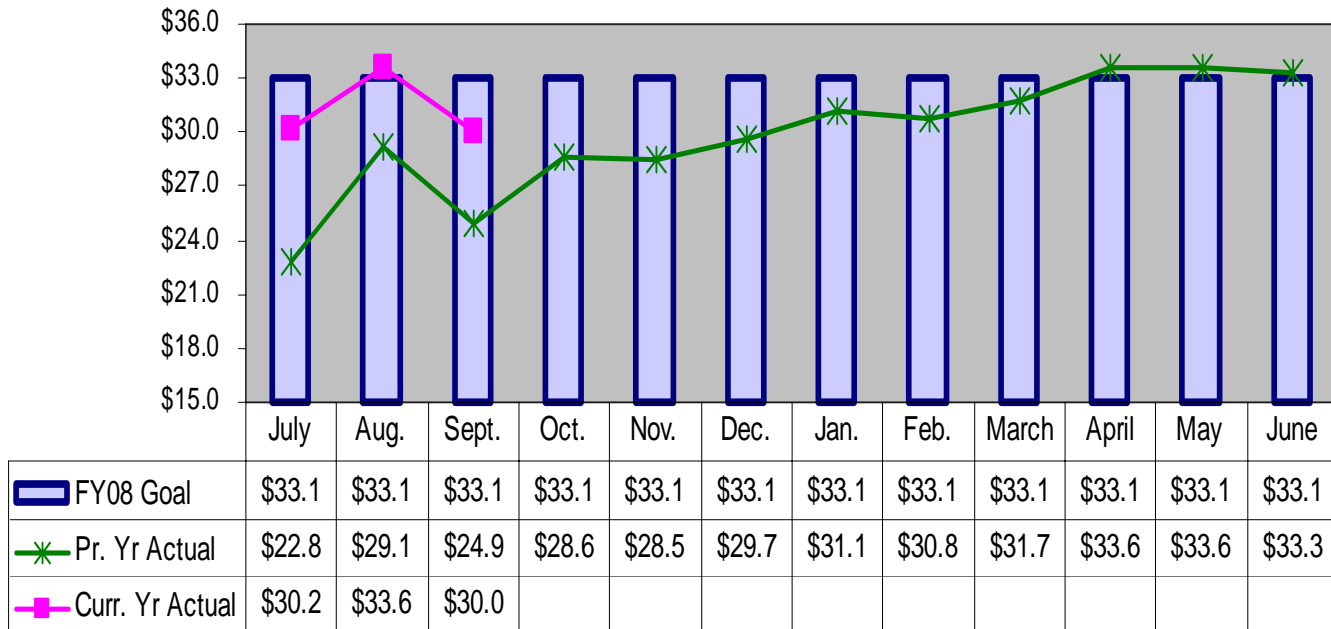
Key Variance Explanations September 2007

	<u>Actual</u>	<u>Budget</u>	<u>Variance</u>
Adjusted Discharges (Contractual %)	3,250 70.03%	3,311 69.46%	(61)
Gross Patient Revenue:	116,030,872	110,936,877	5,093,995
Contractuals:	81,256,464	77,061,317	(4,195,147)
Net Capitation:	303,544	103,679	199,865
Other Operating Revenue:	719,079	1,258,134	(539,055)
PPH Foundation			(294,835)
Home Health Outreach and Welcome Home Baby			(285,843)
PPNC Health Development			(86,326)
Salaries & Wages:	15,535,402	15,460,353	(75,049)
Benefits:	4,327,260	4,079,998	(247,262)
FICA			(140,177)
Health and Dental			(156,727)
Contract Labor:	942,119	726,802	(215,317)

Key Variance Explanations September 2007 (cont'd)

	<u>Actual</u>	<u>Budget</u>	<u>Variance</u>
Professional Fees:	2,598,802	2,627,201	28,399
WHB Other Pro Fees (for First Five Commission Subcontractors)			67,599
Supplies:	5,111,919	5,160,173	48,254
Rate variance			(46,814)
Volume variance			95,068
Purchased Services:	2,864,324	2,558,138	(306,186)
Printing & Duplication-Settlement Healthcare Forms			(147,000)
Other			(159,186)
Depreciation:	1,804,198	1,774,857	(29,341)
Other Direct Expenses:	1,937,162	2,181,667	244,505
Foundation			128,066
Other			116,439
 Net Income From Operations	 675,845	 668,182	 7,663

PBS Monthly Collections in Millions



Palomar Pomerado Health
Consolidated Balance Sheet
As of September 30, 2007

	Current Month	Prior Month	Prior Fiscal Year End
Assets			
Current Assets			
Cash on Hand	\$3,849,920	-\$3,350,638	\$1,365,825
Cash Marketable Securities	64,321,761	48,739,002	107,847,524
Total Cash & Cash Equivalents	68,171,681	45,388,364	109,213,349
Patient Accounts Receivable	193,757,737	184,914,403	160,767,031
Allowance on Accounts	-104,984,193	-100,572,597	-81,286,268
Net Accounts Receivable	88,773,544	84,341,806	79,480,763
Inventories	6,825,791	6,963,305	7,025,980
Prepaid Expenses	3,516,897	2,724,737	2,071,008
Other	19,186,023	19,147,544	5,094,523
Total Current Assets	186,473,936	158,565,756	202,885,623
Non-Current Assets			
Restricted Assets	165,164,481	163,638,797	173,111,797
Restricted by Donor	298,481	297,727	296,184
Board Designated	27,175,222	46,982,865	0
Total Restricted Assets	192,638,184	210,919,389	173,407,981
Property Plant & Equipment	370,519,849	372,862,682	373,271,092
Accumulated Depreciation	-224,998,805	-225,862,730	-222,304,232
Construction in Process	145,974,332	132,107,659	121,244,746
Net Property Plant & Equipment	291,495,376	279,107,611	272,211,606
Investment in Related Companies	278,906	274,339	265,204
Deferred Financing Costs	17,105,838	17,110,867	17,245,255
Other Non-Current Assets	5,442,877	5,715,558	5,715,558
Total Non-Current Assets	506,961,181	513,127,764	468,845,604
Total Assets	\$693,435,117	\$671,693,520	\$671,731,227

	Current Month	Prior Month	Prior Fiscal Year End
Liabilities			
Current Liabilities			
Accounts Payable	\$30,867,153	\$13,771,759	\$27,500,989
Accrued Payroll	16,932,929	14,715,542	14,778,493
Accrued PTO	12,532,665	12,376,610	12,638,138
Accrued Interest Payable	1,246,642	851,670	1,906,574
Current Portion of Bonds	8,640,000	8,640,000	13,220,000
Est Third Party Settlements	-181,791	-165,985	-2,579,788
Other Current Liabilities	22,270,645	23,892,988	12,085,069
Total Current Liabilities	92,308,243	74,082,584	79,549,475
Long Term Liabilities			
Bonds & Contracts Payable	293,905,576	293,886,222	294,723,824
General Fund Balance			
Unrestricted	279,747,599	256,444,136	297,161,750
Restricted for Other Purpose	298,481	297,727	296,184
Board Designated	27,175,222	46,982,865	0
Total Fund Balance	307,221,302	303,724,728	297,457,934
Total Liabilities / Fund Balance	\$693,435,117	\$671,693,520	\$671,731,227

PALOMAR POMERADO HEALTH
CONSOLIDATED
Year-to-Date as of September FY 2008

	Actual			Budget		Variance			Variance		\$/Weighted Patient Days		
	Actual	Budget	Variance	Volume	Rate/Eff	Actual	Budget	Variance	Volume	Rate/Eff	Actual	Budget	Variance
Statistics:													
Admissions - Acute	7,227	7,497	(270)										
Admissions - SNF	276	288	(12)										
Patient Days - Acute	28,527	28,684	(157)										
Patient Days - SNF	19,418	19,427	(9)										
ALOS - Acute	3.95	3.83	0.12										
ALOS - SNF	71.65	68.16	3.49										
Weighted Patient Days	39,628	39,343	285										
Revenue:													
Gross Revenue	\$ 350,208,145	\$ 340,169,993	\$ 10,038,152 F	\$ 2,464,185	\$ 7,573,967	\$ 8,837.39	\$ 8,646.26	\$ 191.13					
Deductions from Rev	(245,933,197)	(236,003,384)	(9,929,813) U	(1,709,604)	(8,220,209)	(6,206.05)	(5,998.61)	(207.43)					
Net Patient Revenue	104,274,948	104,166,609	108,339 F	754,581	(646,242)	2,631.35	2,647.65	(16.31)					
Other Oper Revenue	2,407,231	3,774,402	(1,367,171) U	27,342	(1,394,513)	60.75	95.94	(35.19)					
Total Net Revenue	106,682,179	107,941,011	(1,258,832) U	781,923	(2,040,755)	2,692.09	2,743.59	(51.50)					
Expenses:													
Salaries, Wages & Contr Labor	49,100,668	49,599,099	498,431 F	(359,295)	857,726	1,239.04	1,260.68	21.64					
Benefits	12,932,616	12,505,930	(426,686) U	(90,593)	(336,093)	326.35	317.87	(8.48)					
Supplies	15,775,478	15,813,895	38,417 F	(114,556)	152,973	398.09	401.95	3.86					
Prof Fees & Purch Svc	14,989,976	15,935,648	945,672 F	(115,438)	1,061,110	378.27	405.04	26.78					
Depreciation	5,377,806	5,324,571	(53,235) U	(38,571)	(14,664)	135.71	135.34	(0.37)					
Other	6,336,823	6,616,338	279,515 F	(47,929)	327,444	159.91	168.17	8.26					
Total Expenses	104,513,367	105,795,481	1,282,114 F	(766,381)	2,048,495	2,637.36	2,689.05	51.69					
Net Inc Before Non-Oper Income	2,168,812	2,145,530	23,282 F	15,542	7,740	54.73	54.53	0.20					
Property Tax Revenue	3,375,000	3,375,000	- -	24,448	(24,448)	85.17	85.78	(0.62)					
Non-Operating Income	1,645,057	198,954	1,446,103 F	1,441	1,444,662	41.51	5.06	36.46					
Net Income (Loss)	\$ 7,188,869	\$ 5,719,484	\$ 1,469,385 F	\$ 41,432	\$ 1,427,953	\$ 181.41	\$ 145.37	\$ 36.03					
Net Income Margin	6.3%	5.1%	1.2%										
OEBITDA Margin w/o Prop Tax	6.6%	6.6%	0.0%										
OEBITDA Margin with Prop Tax	9.5%	9.6%	-0.1%										

F= Favorable variance
U= Unfavorable variance

PALOMAR POMERADO HEALTH
CONSOLIDATED
 Month-to-Date as of September FY 2008

	Actual	Budget	Variance	Variance		\$/Weighted Patient Days		
				Volume	Rate/Eff	Actual	Budget	Variance
Statistics:								
Admissions - Acute	2,369	2,445	(76)					
Admissions - SNF	95	94	1					
Patient Days - Acute	9,617	9,352	265					
Patient Days - SNF	6,262	6,335	(73)					
ALOS - Acute	4.03	3.83	0.20					
ALOS - SNF	63.90	68.12	(4.22)					
Weighted Patient Days	13,284	12,826	458					
Revenue:								
Gross Revenue	\$ 116,030,872	\$ 110,936,877	\$ 5,093,995 F	\$ 3,961,414	\$ 1,132,581	\$ 8,734.63	\$ 8,649.37	\$ 85.26
Deductions from Rev	\$ (80,952,920)	\$ (76,957,638)	(3,995,282) U	(2,748,058)	(1,247,224)	(6,094.02)	(6,000.13)	(93.89)
Net Patient Revenue	35,077,952	33,979,239	1,098,713 F	1,213,355	(114,642)	2,640.62	2,649.25	(8.63)
Other Oper Revenue	719,079	1,258,134	(539,055) U	44,926	(583,981)	54.13	98.09	(43.96)
Total Net Revenue	35,797,031	35,237,373	559,658 F	1,258,281	(698,623)	2,694.75	2,747.34	(52.59)
Expenses:								
Salaries, Wages & Contr Labor	16,477,521	16,187,155	(290,366) U	(578,023)	287,657	1,240.40	1,262.06	21.65
Benefits	4,327,260	4,079,998	(247,262) U	(145,691)	(101,571)	325.75	318.10	(7.65)
Supplies	5,111,919	5,160,173	48,254 F	(184,263)	232,517	384.82	402.32	17.50
Prof Fees & Purch Svc	5,463,126	5,185,339	(277,786) U	(185,162)	(92,625)	411.26	404.28	(6.97)
Depreciation	1,804,198	1,774,857	(29,341) U	(63,378)	34,037	135.82	138.38	2.56
Other	1,937,162	2,181,669	244,507 F	(77,905)	322,412	145.83	170.10	24.27
Total Expenses	35,121,186	34,569,191	(551,995) U	(1,234,421)	682,426	2,643.87	2,695.24	51.37
Net Inc Before Non-Oper Income	675,845	668,182	7,663 F	23,860	(16,197)	50.88	52.10	(1.22)
Property Tax Revenue	1,125,000	1,125,000	- -	40,172	(40,172)	84.69	87.71	(3.02)
Non-Operating Income	795,729	66,318	729,411 F	2,368	727,043	59.90	5.17	54.73
Net Income (Loss)	\$ 2,596,574	\$ 1,859,500	\$ 737,074 F	\$ 66,400	\$ 670,674	\$ 195.47	\$ 144.98	\$ 50.49
Net Income Margin	7.3%	5.0%	2.3%					
OEBITDA Margin w/o Prop Tax	7.0%	6.6%	0.4%					
OEBITDA Margin with Prop Tax	10.1%	9.7%	0.4%					

F= Favorable variance
 U= Unfavorable variance

**PALOMAR POMERADO HEALTH
CONSOLIDATED**
September 2007 YTD vs. September 2006 YTD

	September 07			September 06			Variance			\$/Weighted Patient Days			
	YTD	YTD	Variance	Volume	Rate/Eff	Actual	Budget	Variance	Volume	Rate/Eff	Actual	Budget	Variance
Statistics:													
Admissions - Acute	7,227	7,309	(82)										
Admissions - SNF	276	293	(17)										
Patient Days - Acute	28,527	27,866	661										
Patient Days - SNF	19,418	19,460	(42)										
ALOS - Acute	3.95	3.79	0.16										
ALOS - SNF	71.65	66.42	5.23										
Weighted Patient Days	39,628	38,235	1,393										
Revenue:													
Gross Revenue	\$ 350,208,145	\$ 300,094,099	\$ 50,114,046 F	\$ 10,933,205	\$ 39,180,841	\$ 8,837.39	\$ 7,848.68	\$ 988.72					
Deductions from Rev	(245,933,197)	(205,817,494)	(40,115,703) U	(7,498,464)	(32,617,239)	(6,206.05)	(5,382.96)	(823.09)					
Net Patient Revenue	104,274,948	94,276,605	9,998,343 F	3,434,741	6,563,602	2,631.35	2,465.71	165.63					
Other Oper Revenue	2,407,231	2,814,581	(407,350) U	102,542	(509,892)	60.75	73.61	(12.87)					
Total Net Revenue	106,682,179	97,091,186	9,590,993 F	3,537,283	6,053,710	2,692.09	2,539.33	152.76					
Expenses:													
Salaries, Wages & Contr Labor	49,100,668	44,956,909	(4,143,759) U	(1,637,897)	(2,505,862)	1,239.04	1,175.81	(63.23)					
Benefits	12,932,616	11,068,952	(1,863,664) U	(403,271)	(1,460,393)	326.35	289.50	(36.85)					
Supplies	15,775,478	14,951,315	(824,163) U	(544,715)	(279,448)	398.09	391.04	(7.05)					
Prof Fees & Purch Svc	14,989,975	12,517,059	(2,472,916) U	(456,029)	(2,016,887)	378.27	327.37	(50.90)					
Depreciation	5,377,807	4,970,148	(407,659) U	(181,075)	(226,584)	135.71	129.99	(5.72)					
Other	6,336,823	5,208,128	(1,128,695) U	(189,746)	(938,949)	159.91	136.21	(23.69)					
Total Expenses	104,513,367	93,672,511	(10,840,856) U	(3,412,732)	(7,428,124)	2,637.36	2,449.92	(187.45)					
Net Inc Before Non-Oper Income	2,168,812	3,418,675	(1,249,863) U	124,551	(1,374,414)	54.73	89.41	(34.68)					
Property Tax Revenue	3,375,000	3,162,498	212,502 F	115,218	97,284	85.17	82.71	2.45					
Non-Operating Income	1,645,057	1,271,488	373,569 F	46,324	327,245	41.51	33.25	8.26					
Net Income (Loss)	\$ 7,188,869	\$ 7,852,661	\$ (663,792) U	\$ 286,093	\$ (949,885)	\$ 181.41	\$ 205.38	\$ (23.97)					
Net Income Margin	6.3%	7.6%	-1.3%										
OEBITDA Margin w/o Prop Tax	6.6%	8.1%	-1.5%										
OEBITDA Margin with Prop Tax	9.5%	11.2%	-1.7%										

F= Favorable variance

U= Unfavorable variance

**PALOMAR POMERADO HEALTH
CONSOLIDATED
MONTHLY TREND**

	Jul	Aug	Sep	YTD
Statistics:				
Admissions - Acute	2,378	2,480	2,369	7,227
Admissions - SNF	98	83	95	276
Patient Days - Acute	9,000	9,910	9,617	28,527
Patient Days - SNF	6,453	6,703	6,262	19,418
LOS - Acute	3.77	4.03	4.03	3.95
LOS - SNF	74.17	77.94	63.90	71.65
Weighted Patient Days	12,587	13,756	13,284	39,628
Adjusted Discharges	3,283	3,357	3,250	9,889
Revenue:				
Gross Revenue	\$ 111,773,221	\$ 122,404,049	\$ 116,030,872	\$ 350,208,145
Deductions from Rev	(78,069,250)	(86,911,029)	(80,952,920)	(245,933,197)
Net Patient Revenue	33,703,971	35,493,020	35,077,952	104,274,948
Other Oper Revenue	701,388	986,768	719,079	2,407,231
Total Net Revenue	34,405,359	36,479,788	35,797,031	106,682,179
Expenses:				
Salaries, Wages & Contr Labor	16,158,669	16,464,478	16,477,521	49,100,668
Benefits	4,208,437	4,396,919	4,327,260	12,932,616
Supplies	4,942,769	5,720,791	5,111,919	15,775,478
Prof Fees & Purch Svc	4,291,556	5,235,293	5,463,126	14,989,975
Depreciation	1,787,630	1,785,978	1,804,198	5,377,807
Other	2,455,357	1,944,304	1,937,162	6,336,823
Total Expenses	33,844,418	35,547,763	35,121,186	104,513,367
Net Inc Before Non-Oper Income	560,941	932,026	675,845	2,168,812
Property Tax Revenue	1,125,000	1,125,000	1,125,000	3,375,000
Non-Operating Income	331,466	517,863	795,729	1,645,057
Net Income (Loss)	\$ 2,017,407	\$ 2,574,888	\$ 2,596,574	7,188,869
Net Income Margin	5.8%	5.8%	7.3%	6.3%
OEBITDA Margin w/o Prop Tax	6.8%	6.1%	7.0%	6.6%
OEBITDA Margin with Prop Tax	10.1%	8.6%	10.1%	9.5%

**PALOMAR POMERADO HEALTH
CONSOLIDATED
Year-to-Date as of September FY 2008**

				Variance		\$/Adjusted Discharges			
	Actual	Budget	Variance	Volume	Rate/Eff	Actual	Budget	Variance	
Statistics:									
Admissions - Acute	7,227	7,497	(270)						
Admissions - SNF	276	288	(12)						
Patient Days - Acute	28,527	28,684	(157)						
Patient Days - SNF	19,418	19,427	(9)						
ALOS - Acute	3.95	3.83	0.12						
ALOS - SNF	71.65	68.16	3.49						
Adjusted Discharges	9,889	10,153	(264)						
Revenue:									
Gross Revenue	\$ 350,208,145	\$ 340,169,993	\$ 10,038,152	F	\$ (8,845,157)	\$ 18,883,309	\$35,413.91	\$ 33,504.38	\$ 1,909.53
Deductions from Rev	(245,933,197)	(236,003,384)	(9,929,813)	U	6,136,599	(16,066,412)	(24,869.37)	(23,244.69)	(1,624.68)
Net Patient Revenue	104,274,948	104,166,609	108,339	F	(2,708,558)	2,816,897	10,544.54	10,259.69	284.85
Other Oper Revenue	2,407,231	3,774,402	(1,367,171)	U	(98,143)	(1,269,028)	243.43	371.75	(128.33)
Total Net Revenue	106,682,179	107,941,011	(1,258,832)	U	(2,806,700)	1,547,868	10,787.96	10,631.44	156.52
Expenses:									
Salaries, Wages & Contr Labor	49,100,668	49,599,099	498,431	F	1,289,684	(791,253)	4,965.18	4,885.17	(80.01)
Benefits	12,932,616	12,505,930	(426,686)	U	325,181	(751,867)	1,307.78	1,231.75	(76.03)
Supplies	15,775,478	15,813,895	38,417	F	411,196	(372,779)	1,595.26	1,557.56	(37.70)
Prof Fees & Purch Svc	14,989,975	15,935,648	945,673	F	414,361	531,312	1,515.82	1,569.55	53.73
Depreciation	5,377,807	5,324,571	(53,236)	U	138,450	(191,686)	543.82	524.43	(19.38)
Other	6,336,823	6,616,338	279,515	F	172,039	107,476	640.80	651.66	10.87
Total Expenses	104,513,367	105,795,481	1,282,114	F	2,750,912	(1,468,798)	10,568.65	10,420.12	(148.53)
Net Inc Before Non-Oper Income	2,168,812	2,145,530	23,282	F	(55,788)	79,070	219.32	211.32	8.00
Property Tax Revenue	3,375,000	3,375,000	-	-	(87,757)	87,757	341.29	332.41	8.87
Non-Operating Income	1,645,057	198,954	1,446,103	F	(5,173)	1,451,276	166.35	19.60	146.76
Net Income (Loss)	\$ 7,188,869	\$ 5,719,484	\$ 1,469,385	F	\$ (148,719)	\$ 1,618,104	\$ 726.96	\$ 563.33	\$ 163.63
Net Income Margin	6.3%	5.1%	1.2%						
OEBITDA Margin w/o Prop Tax	6.6%	6.6%	0.0%						
OEBITDA Margin with Prop Tax	9.5%	9.6%	-0.1%						

F= Favorable variance
U= Unfavorable variance

PALOMAR POMERADO HEALTH
CONSOLIDATED
 Month-to-Date as of September FY 2008

				Variance		\$/Adjusted Discharges		
	Actual	Budget	Variance	Volume	Rate/Eff	Actual	Budget	Variance
Statistics:								
Admissions - Acute	2,369	2,445	(76)					
Admissions - SNF	95	94	1					
Patient Days - Acute	9,617	9,352	265					
Patient Days - SNF	6,262	6,335	(73)					
ALOS - Acute	4.03	3.83	0.20					
ALOS - SNF	63.90	68.12	(4.22)					
Adjusted Discharges	3,250	3,311	(61)					
Revenue:								
Gross Revenue	\$ 116,030,872	\$ 110,936,877	\$ 5,093,995 F	\$ (2,043,839)	\$ 7,137,834	\$35,701.81	\$ 33,505.55	\$ 2,196.26
Deductions from Rev	\$ (80,952,920)	\$ (76,957,638)	(3,995,282) U	1,417,824	(5,413,106)	(24,908.59)	(23,243.02)	(1,665.57)
Net Patient Revenue	35,077,952	33,979,239	1,098,713 F	(626,014)	1,724,727	10,793.22	10,262.53	530.69
Other Oper Revenue	719,079	1,258,134	(539,055) U	(23,179)	(515,876)	221.26	379.99	(158.73)
Total Net Revenue	35,797,031	35,237,373	559,658 F	(649,194)	1,208,852	11,014.47	10,642.52	371.95
Expenses:								
Salaries, Wages & Contr Labor	16,477,521	16,187,157	(290,364) U	298,223	(588,587)	5,070.01	4,888.90	(181.10)
Benefits	4,327,260	4,079,998	(247,262) U	75,168	(322,430)	1,331.46	1,232.26	(99.21)
Supplies	5,111,919	5,160,173	48,254 F	95,068	(46,814)	1,572.90	1,558.49	(14.40)
Prof Fees & Purch Svc	5,463,126	5,185,339	(277,786) U	95,532	(373,319)	1,680.96	1,566.09	(114.87)
Depreciation	1,804,198	1,774,857	(29,341) U	32,699	(62,040)	555.14	536.05	(19.09)
Other	1,937,162	2,181,667	244,505 F	40,194	204,311	596.05	658.91	62.86
Total Expenses	35,121,186	34,569,191	(551,995) U	636,883	(1,188,878)	10,806.52	10,440.71	(365.81)
Net Inc Before Non-Oper Income	675,845	668,182	7,663 F	(12,310)	19,973	207.95	201.81	6.15
Property Tax Revenue	1,125,000	1,125,000	- -	(20,726)	20,726	346.15	339.78	6.38
Non-Operating Income	795,729	66,318	729,411 F	(1,222)	730,633	244.84	20.03	224.81
Net Income (Loss)	\$ 2,596,574	\$ 1,859,500	\$ 737,074 F	\$ (34,258)	\$ 771,332	\$ 798.95	\$ 561.61	\$ 237.33
Net Income Margin	7.3%	5.0%	2.3%					
OEBITDA Margin w/o Prop Tax	7.0%	6.6%	0.4%					
OEBITDA Margin with Prop Tax	10.1%	9.7%	0.4%					

F= Favorable variance
 U= Unfavorable variance

PALOMAR POMERADO HEALTH
CONSOLIDATED
September 2007 YTD vs. September 2006 YTD

	September 07 YTD	September 06 YTD	Variance	Variance		\$/Adjusted Discharges		
				Volume	Rate/Eff	Actual	Budget	Variance
Statistics:								
Admissions - Acute	7,227	7,309	(82)					
Admissions - SNF	276	293	(17)					
Patient Days - Acute	28,527	27,866	661					
Patient Days - SNF	19,418	19,460	(42)					
ALOS - Acute	3.95	3.79	0.16					
ALOS - SNF	71.65	66.42	5.23					
Adjusted Discharges	9,889	9,973	(84)					
Revenue:								
Gross Revenue	\$ 350,208,145	\$ 300,094,099	\$ 50,114,046 F	\$ (2,527,615)	\$ 52,641,661	\$35,413.91	\$ 30,090.65	\$ 5,323.25
Deductions from Rev	(245,933,197)	(205,817,494)	(40,115,703) U	1,733,548	(41,849,251)	(24,869.37)	(20,637.47)	(4,231.90)
Net Patient Revenue	104,274,948	94,276,605	9,998,343 F	(794,067)	10,792,410	10,544.54	9,453.18	1,091.36
Other Oper Revenue	2,407,231	2,814,581	(407,350) U	(23,706)	(383,644)	243.43	282.22	(38.79)
Total Net Revenue	106,682,179	97,091,186	9,590,993 F	(817,774)	10,408,767	10,787.96	9,735.40	1,052.56
Expenses:								
Salaries, Wages & Contr Labor	49,100,668	44,956,909	(4,143,759) U	378,660	(4,522,419)	4,965.18	4,507.86	(457.32)
Benefits	12,932,616	11,068,952	(1,863,664) U	93,231	(1,956,895)	1,307.78	1,109.89	(197.89)
Supplies	15,775,478	14,951,315	(824,163) U	125,931	(950,094)	1,595.26	1,499.18	(96.08)
Prof Fees & Purch Svc	14,989,975	12,517,059	(2,472,916) U	105,428	(2,578,344)	1,515.82	1,255.09	(260.73)
Depreciation	5,377,807	4,970,148	(407,659) U	41,862	(449,521)	543.82	498.36	(45.46)
Other	6,336,823	5,208,128	(1,128,695) U	43,867	(1,172,562)	640.80	522.22	(118.57)
Total Expenses	104,513,367	93,672,511	(10,840,856) U	788,979	(11,629,835)	10,568.65	9,392.61	(1,176.04)
Net Inc Before Non-Oper Income	2,168,812	3,418,675	(1,249,863) U	(28,795)	(1,221,068)	219.32	342.79	(123.48)
Property Tax Revenue	3,375,000	3,162,498	212,502 F	(26,637)	239,139	341.29	317.11	24.18
Non-Operating Income	1,645,057	1,271,488	373,569 F	(10,709)	384,278	166.35	127.49	38.86
Net Income (Loss)	\$ 7,188,869	\$ 7,852,661	\$ (663,792) U	\$ (66,141)	\$ (597,651)	\$ 726.96	\$ 787.39	\$ (60.44)
Net Income Margin	6.3%	7.6%	-1.3%					
OEBITDA Margin w/o Prop Tax	6.6%	8.1%	-1.5%					
OEBITDA Margin with Prop Tax	9.5%	11.2%	-1.7%					

F= Favorable variance

U= Unfavorable variance

Statement of Cash Flows

Fiscal Year 2008	<u>September</u>	<u>YTD</u>
CASH FLOWS FROM OPERATING ACTIVITIES:		
Income (Loss from operations)	932,026	1,492,467
Adjustments to reconcile change in net assets to net cash provided by operating activities:		
Depreciation Expense	1,785,978	3,573,608
Provision for bad debts	9,187,293	10,024,683
Changes in operating assets and liabilities:		
Patient accounts receivable	(11,404,654)	(14,885,725)
Property Tax and other receivables	442,648	(14,820,384)
Inventories	117,754	62,675
Prepaid expenses and Other Non-Current assets	394,564	(662,864)
Accounts payable	(12,383,698)	(13,770,680)
Accrued comp	448,649	(324,478)
Estimated settlement amounts due third-party payors	776,145	2,413,803
Other current liabilities	471,020	14,057,920
Net cash provided by operating activities	<u>(9,232,275)</u>	<u>(12,838,975)</u>
CASH FLOWS FROM INVESTING ACTIVITIES:		
Net (purchases) sales on investments	11,802,783	21,597,114
Interest (Loss) received on investments	875,819	1,497,422
Investment in affiliates	102,641	370,990
Net cash used in investing activities	<u>12,781,243</u>	<u>23,465,526</u>
CASH FLOWS FROM NON CAPITAL FINANCING ACTIVITIES:		
Receipt of G.O. Bond Taxes	137,791	245,739
Receipt of District Taxes	242,717	389,892
Net cash used in activities	<u>380,508</u>	<u>635,631</u>
CASH FLOWS FROM CAPITAL AND RELATED FINANCING ACTIVITIES:		
Acquisition of property plant and equipment	(4,002,309)	(8,912,321)
Proceeds from sale of asset	0	0
G.O. Bond Interest paid	(1,745,713)	(1,745,713)
Revenue Bond Interest paid	0	0
Proceeds from issuance of debt	0	0
Payments of LT Debt	(5,455,000)	(5,455,000)
Net cash used in activities	<u>(11,203,021)</u>	<u>(16,113,033)</u>
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	(7,273,545)	(4,850,851)
CASH AND CASH EQUIVALENTS - Beginning of period	7,684,043	5,261,349
CASH AND CASH EQUIVALENTS - End of period	410,498	410,498

PALOMAR POMERADO HEALTH BOND COVENANT RATIOS

CUSHION RATIO	Jun-06	Jun-07	Sep-07
Cash and Cash Equivalents	112,036,430	131,107,931	64,276,157
Board Designated Reserves	9,267,526	(17,999,058)	27,175,222
Trustee-held Funds	12,170,183	151,337,563	156,830,762
Total	133,474,139	264,446,436	248,282,141

Divided by: Max Annual Debt Service (Bond Year 2008)	10,697,594	16,972,692	16,972,692
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CUSHION RATIO	12.5	15.6	14.6
REQUIREMENT	1.5	1.5	1.5
	Achieved	Achieved	Achieved

DAYS CASH ON HAND	Jun-06	Jun-07	Sep-07
Cash and Cash Equivalents	112,036,430	131,107,931	64,276,157
Board Designated Reserves	9,267,526	(17,999,058)	27,175,222
Total	121,303,956	113,108,873	91,451,379

Divide Total by Average Adjusted Expenses per Day			
Total Expenses	364,120,335	388,181,714	104,513,367
Less: Depreciation	18,737,467	19,482,444	5,377,807
Adjusted Expenses	345,382,868	368,699,270	99,135,560

Number of days in period	365	365	92
Average Adjusted Expenses per Day	946,254	1,010,135	1,077,560

DAYS CASH ON HAND	128	112	85
REQUIREMENT	90	80	80
	Achieved	Achieved	Achieved

Net Income Available for Debt Service	Jun-06	Jun-07	Sep-07
Excess of revenue over expenses Cur Mo.	1,315,850	3,795,437	2,596,574
Excess of revenues over expenses YTD (General Funds)	11,558,633	22,806,500	7,188,869
ADD:			
Depreciation and Amortization	18,737,467	19,482,444	5,377,807
Interest Expense	4,405,929	3,441,118	1,086,265
Net Income Available for Debt Service	34,702,029	45,730,062	13,652,941

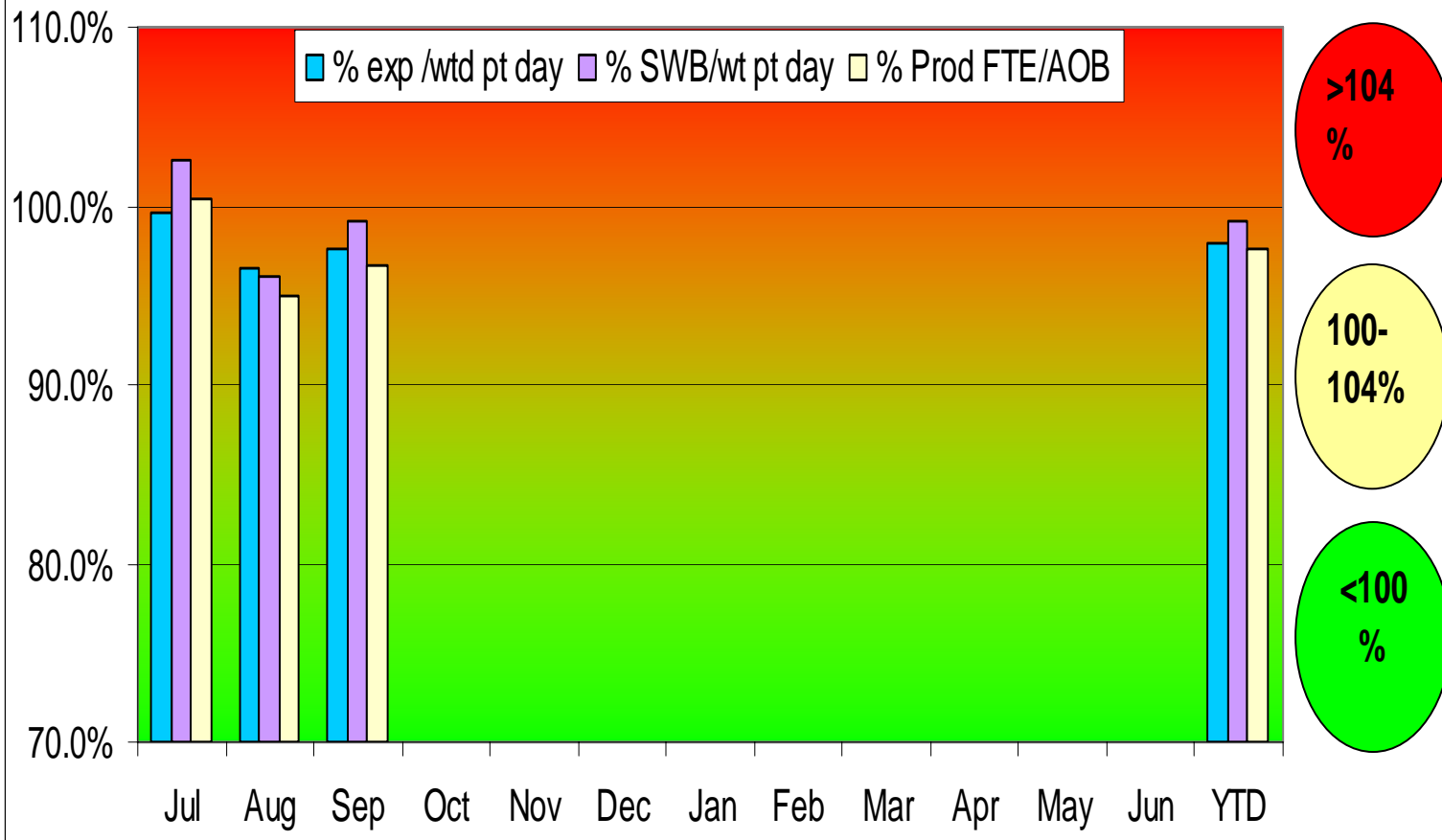
Aggregate Debt Service	Jun-06	Jun-07	Sep-07
1993 Insured Refunding Revenue Bonds	3,639,772	0	0
1999 Insured Refunding Revenue Bonds	6,950,508	8,249,916	2,062,721
2006 Certificates of Participation		4,373,342	1,874,289
Aggregate Debt Service	10,590,280	12,623,258	3,937,011

Net Income Available for Debt Service	3.28	3.62	3.47
Required Coverage	1.15	1.15	1.15
	Achieved	Achieved	Achieved

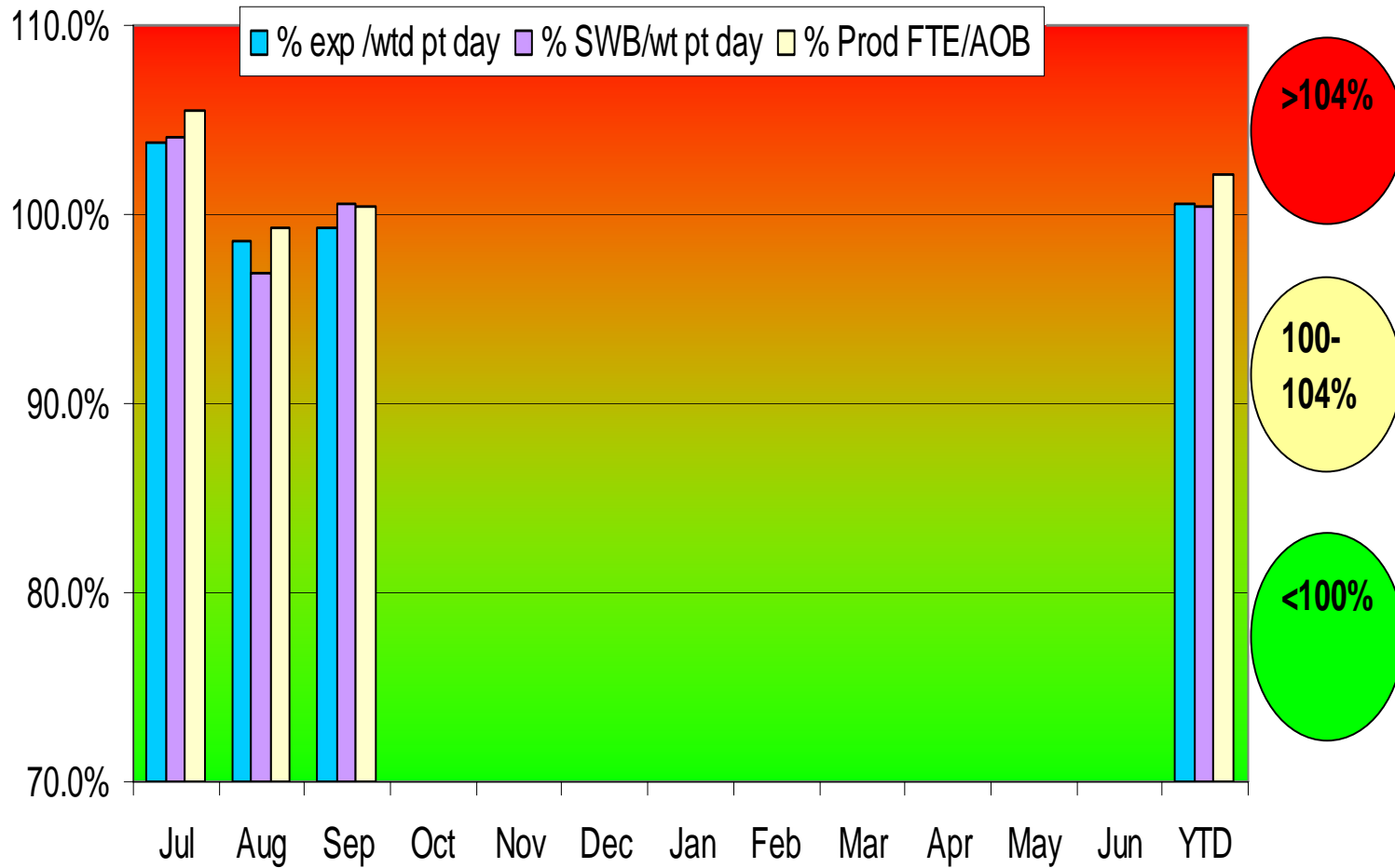
PALOMAR POMERADO HEALTH
A California Health Care District
Investment Fund Balances
Quarterly Report

Investment Account:	Interest Payable	Interest Rate	Maturity Date	Sept. 30, 2007	June 30, 2007	IN/(DE)CREASE
Fidelity-Institutional Portfolio Treasury Fund	Monthly	4.60%	Demand	\$ 977,693	\$ 966,020	\$ 11,673
State Treasurer Local Agency Investment Fund	Quarterly	4.74%	Demand	584,203	576,618	7,585
Salomon Brothers	Various	Various	Various	33,689,491	32,760,777	928,714
Pacific Income Advisors, Inc.	Various	Various	Various	32,409,784	31,625,526	784,258
Morgan Stanley & Co.	Various	Various	Various	24,418,751	42,336,671	(17,917,920)
TOTAL INVESTMENTS AT CURRENT FAIR MARKET VALUE				<u>\$ 92,079,922</u>	<u>\$ 108,265,612</u>	<u>\$ (16,185,690)</u>
ACCRUED INTEREST INCOME RECEIVABLE				693,234	844,209	(150,975)
Bank of America - Cash in Checking/COR Acct.				148,355	146,712	1,643
TOTAL VALUE OF INVESTMENT PORTFOLIO				<u>\$ 92,921,511</u>	<u>\$ 109,256,533</u>	<u>\$ (16,335,022)</u>
INVESTMENTS COMPARATIVE		SUMMARY OF INVESTMENT PORTFOLIO BY FUND				
09/07	\$ 92,079,922	Palomar Pomerado Unrestricted Fund		\$ 92,623,030	\$ 108,960,349	\$ (16,337,319)
09/06	\$110,451,444	Palomar Pomerado Restricted Fund		298,481	296,184	2,297
09/05	\$115,909,800					<u>\$ (16,335,022)</u>
09/04	\$152,031,392					<u>\$ 92,921,511</u>
09/03	\$154,990,312					<u>\$ 109,256,533</u>

Total Consolidated Financial Indicators BSC-FY08

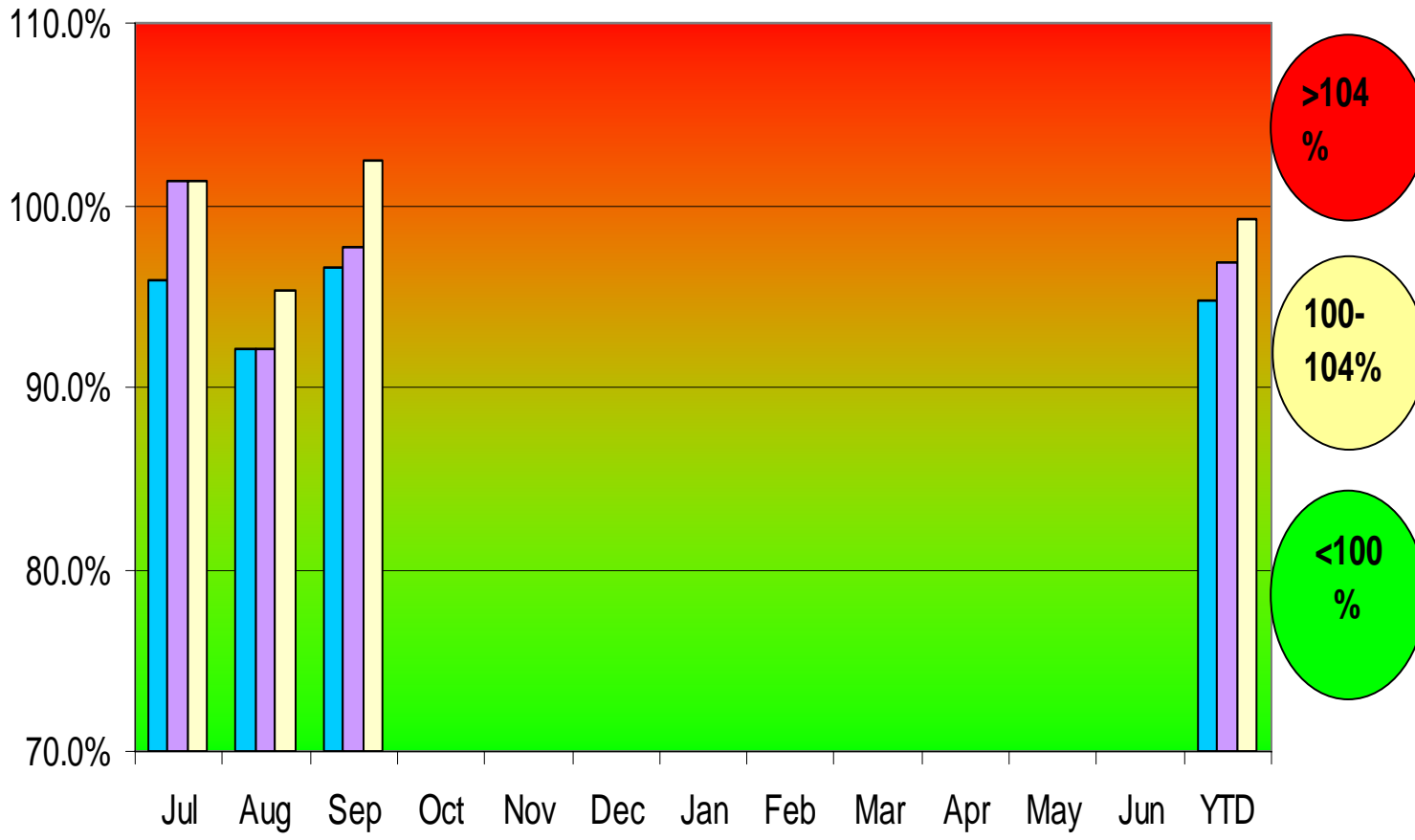


North Consolidated Financial Indicators BSC-FY08



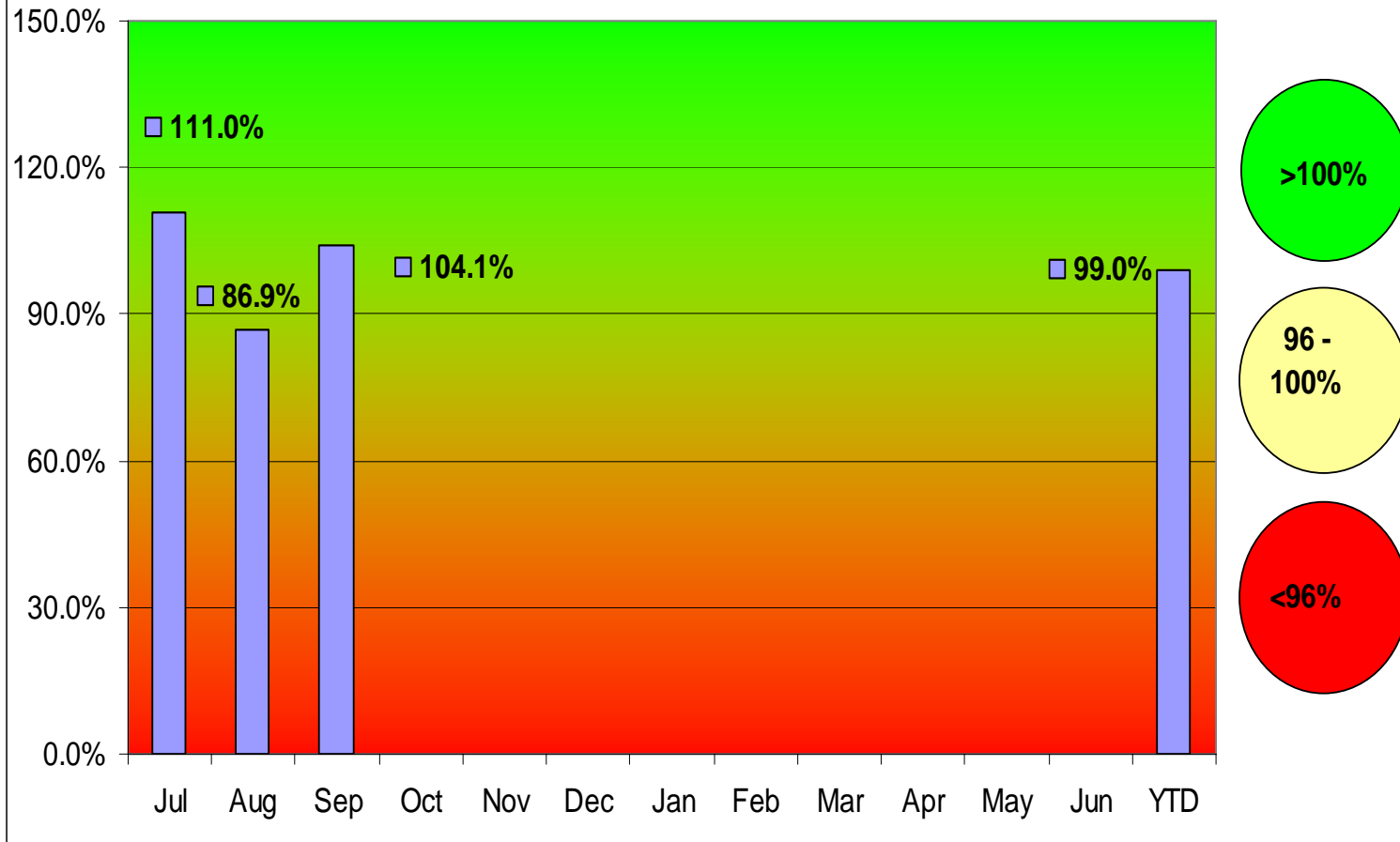
South Consolidated Financial Indicators BSC-FY08

■ % exp /wtd pt day ■ % SWB/wt pt day ■ % Prod FTE/AOB

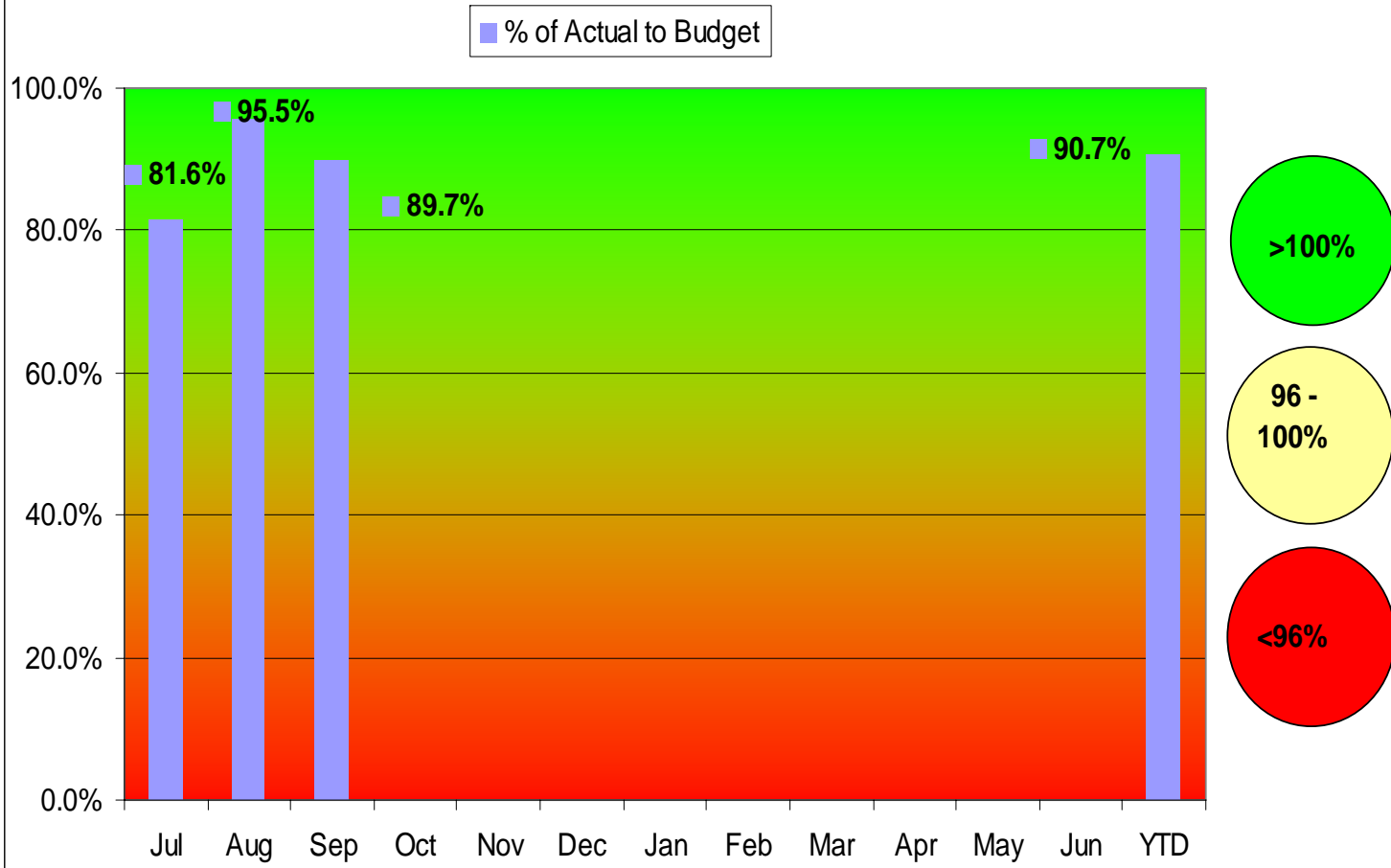


Total Consolidated OEBITDA w/ Prop Taxes -FY08

■ % of Actual to Budget

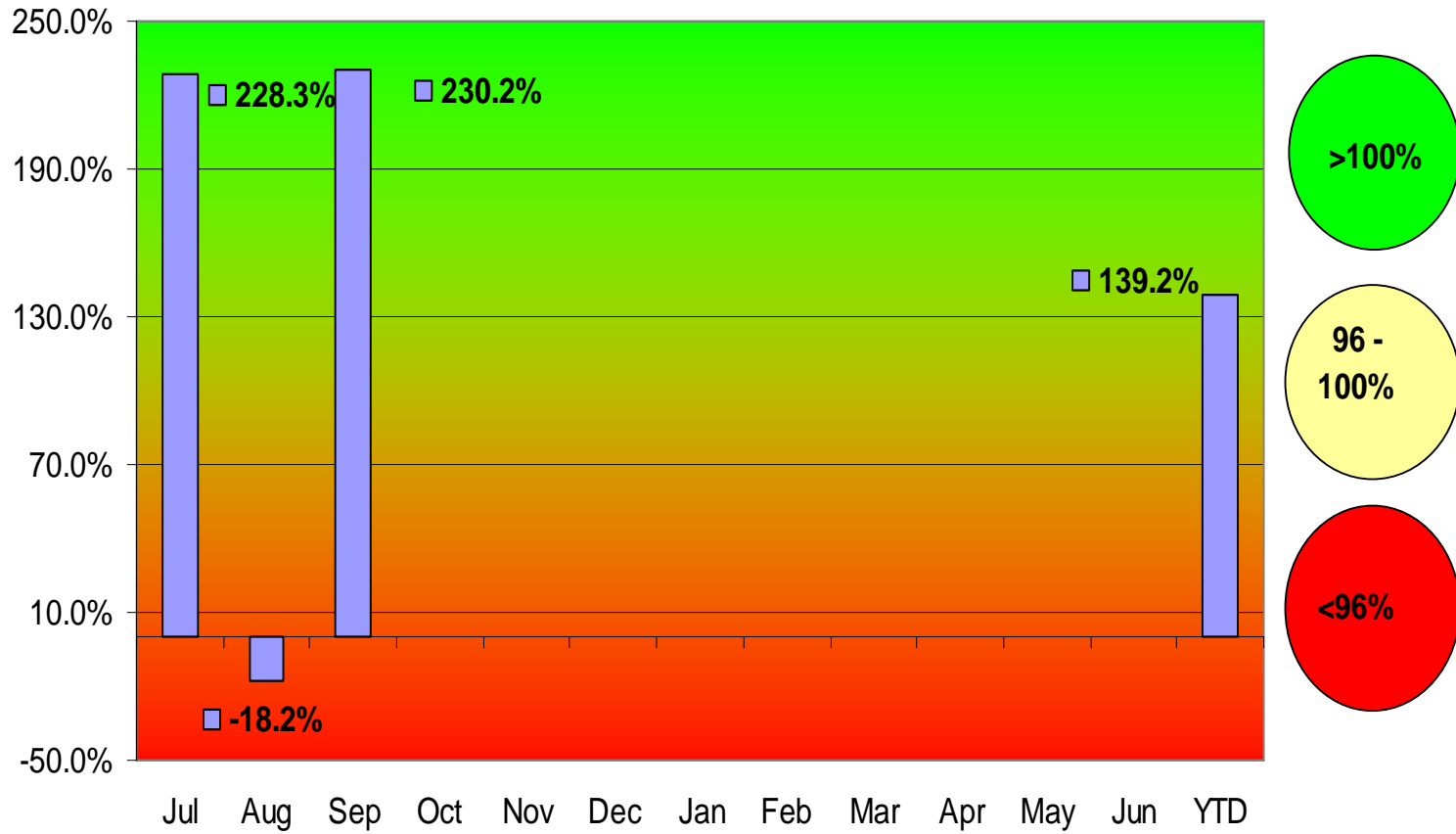


North Consolidated OEBITDA w/ Prop Taxes - FY08



South Consolidated OEBITDA w/ Prop Taxes - FY08

■ % of Actual to Budget



Source	Current Month End	Most Recent Month End	Prior Month	Current Fiscal Year Year-to-Date	Most Recent Year End	Prior Year Y-T-D	Change from Prior Month
Period Ending Days in Period	9/30/2007 30	8/31/2007 31	7/31/2007 31	9/30/2007 92	6/30/2007 365	9/30/2006 92	
Revenue							
Gross for Month (Month to Date)	113,132,629	119,574,558	109,075,942	341,783,129	\$ 1,205,732,433	\$ 292,437,451	\$ (6,441,929)
Net Revenue	Financials 34,166,054	34,328,490	32,632,655	101,127,199	371,016,682	90,710,448	\$ (162,436)
Net:Gross %	Financials 30.2%	28.7%	29.9%	29.6%	30.8%	31.0%	1.5%
Last 3 Month Daily Average (Gross)	Financials 3,715,034	3,535,333	3,383,997	3,715,034	3,303,377	3,178,668	\$ 179,701
Last 3 Month Daily Average (Net)	Financials 1,099,209	1,015,071	1,009,726	1,099,209	1,016,484	985,983	84,138
Cash Collections							
Month to Date	Cash Rpt 29,998,440	33,603,517	30,206,037	93,807,994	\$ 357,733,249	\$ 79,207,374	\$ (3,605,077)
Month to Date Goal	Cash Rpt 34,331,679	31,374,144	30,916,783	96,622,607	358,561,284	89,640,321	\$ 2,957,535
Over (under) Goal	(4,333,239)	2,229,373	(710,746)	(2,814,613)	(828,035)	(10,432,947)	\$ (6,562,612)
% of Goal	Calc 87%	107%	97.7%	97.1%	99.8%	88.4%	-19.7%
Point of Service Collections	Cash 10 d 268,468	322,273	\$ 259,551	\$ 850,292	\$ 3,244,728	\$ 771,920	\$ (53,805)
Month to Date Goal	Cash 10 d 297,000	297,000	297,000	4,725,000	3,265,740	816,435	\$ -
Over (under) Goal	\$ (28,532)	\$ 25,273	\$ (37,449)	\$ (3,874,708)	\$ (21,012)	\$ (44,515)	\$ (53,805)
% of Goal	Calc 90.4%	108.5%	87.4%	18.0%	99.4%	94.5%	-18.1%
Accounts Receivable							
0-30	AR Comp 92,326,129	110,082,206	\$ 82,051,803		\$ 73,718,929	\$ 75,391,181	\$ (17,756,077)
31-60	AR Comp 23,662,650	18,201,606	28,187,224		19,857,146	14,837,572	5,461,044
61-90	AR Comp 15,517,444	10,752,921	16,736,720		13,499,609	20,078,235	4,764,523
91-180	AR Comp 27,989,145	21,262,246	26,960,335		26,694,468	42,629,976	6,726,899
Over 180	AR Comp 27,971,945	18,795,543	21,357,821		21,653,269	20,727,628	9,176,402
Total	Calc \$ 187,467,313	\$ 179,094,522	\$ 175,293,903		\$ 155,423,421	\$ 173,664,592	\$ 8,372,791
A/R Days (Gross)	Calc 50.46	50.66	51.80		47.05	54.63	-0.20
% of AR aged over 180 days	calc 14.9%	10.5%	12.2%		14%	11.9%	
Number of Accounts	ATB 61,972	60,396	61,890		NA	NA	1,576
Credit Balance Accounts:							
Dollars ATB	\$ (2,818,162)	\$ (2,546,487)	(5,082,562)		\$ (3,955,501)	\$ (271,675)	
Number of Accounts ATB	1,776	1,843	2,114		1,642	(67)	

Source	Current Month End	Most Recent Month End	Prior Month	Current Fiscal Year Year-to-Date	Most Recent Year End	Prior Year Y-T-D	Change from Prior Month
Period Ending	9/30/2007	8/31/2007	7/31/2007	9/30/2007	6/30/2007	9/30/2006	
Accounts Receivable by Major Payer							
Medicare	AR Comp	38,414,328	37,807,359	\$ 32,376,461	\$ 31,212,504	\$ 35,287,676	\$ 606,969
Last 3 months daily average revenue	Lawson	980,879	954,009	956,013	965,874	874,451	\$ 26,870
Gross Days revenue outstanding	Calc	39.16	39.63	33.87	32.32	40.35	-0.47
MediCal (Includes M-Cal HMO)	AR Comp	27,941,164	25,218,261	31,440,704	23,655,071	25,709,929	2,722,903
Last 3 months daily average revenue	Lawson	665,283	590,817	553,913	522,046	455,152	74,466
Gross Days revenue outstanding	Calc	42.00	42.68	56.76	45.31	56.49	-0.68
Comm/Managed Care (Incl Mcare HMO)	AR Comp	84,177,118	81,589,051	80,947,010	72,445,182	77,336,346	2,588,067
Last 3 months daily average revenue	Lawson	1,868,008	1,784,240	1,706,627	1,679,046	2,084,072	83,768
Gross Days revenue outstanding	Calc	45.06	45.73	47.43	43.15	37.11	-0.67
Self-Pay	AR Comp	36,934,703	34,479,851	30,529,728	28,110,665	35,330,640	2,454,852
Last 3 months daily average revenue	Lawson	202,223	179,365	139,183	165,713	215,197	22,858
Gross Days revenue outstanding	Calc	182.64	192.23	219.35	169.63	164.18	-9.59
Bad Debt Write-offs							
M-T-D Amount net of Recovery	Adj Rpt	(635)	2,941,465	939,542	3,880,373	\$ 2,972,917	\$ (2,942,100)
% of Gross Revenue (Target < 2%)		0.0%	2.5%	0.9%	1.1%	1.0%	-2.5%
Charity & Undocumented Write-offs	Adj Rpt						
M-T-D Amount		3,140,492	1,273,118	953,499	4,413,610	\$ 1,307,344	\$ 1,867,373
% of Gross Revenue (Target < 2%)		2.8%	1.1%	0.9%	1.3%	0.4%	1.7%
Denial & Other Admin Adjustments	Adj Rpt						
M-T-D Amount		506,285	643,626	467,382	1,149,911	\$ 224,415	\$ (137,341)
% of Gross Revenue (Target < 1%)		0.4%	0.5%	0.4%	0.3%	0.1%	-0.1%

Source	Current Month End	Most Recent Month End	Prior Month	Current Fiscal Year Year-to-Date	Most Recent Year End	Prior Year Y-T-D	Change from Prior Month
Period Ending	9/30/2007	8/31/2007	7/31/2007	9/30/2007	6/30/2007	9/30/2006	
Discharged Not Final Billed (DNFB)							
DNFB Action Required							
HIM (Waiting for Coding)	DNFB Rpt \$ 8,126,127	\$ 5,195,217	\$ 4,285,067	8,126,127			\$ 2,930,910
PBS (Correction required)	DNFB Rpt 340,901	161,705	920,196	340,901			\$ 179,196
Other holds requiring correction	DNFB Rpt -	-	-	-			\$ -
Total Action Required	8,467,028	5,356,922	5,205,263	8,467,028			3,110,106
# of AR Days action Required	2.28	1.52	1.54	2.28			0.76
DNFB No Action Required							
4 Day Standard Delay	DNFB Rpt \$ 23,613,635	\$ 24,448,655	\$ 22,693,400	23,613,635			\$ (835,020)
Other	DNFB Rpt 4,008,534	1,053,805	518,698	4,008,534			2,954,729
Total No Action Required	27,622,169	25,502,460	23,212,098	27,622,169			2,119,709
Total DNFB	\$ 36,089,197	\$ 30,859,382	\$ 28,417,361	36,089,197			5,229,815
Total Days in DNFB	9.71	8.73	8.40	9.71			0.99
Late Charges							
Late Charges from Date of Service 5 to 20 Days							
Number of line items	25,759	16,201	8,244	50,204			9,558
Dollar amount of Charges	715,422	1,620,077	675,398	3,010,897			\$ (904,655)
Dollar amount of Credits	(268,183)	(958,292)	(361,624)	(1,588,099)			\$ 690,109
Net Dollar Amount	447,239	661,785	313,774	1,422,798			\$ (214,546)
Absolute Dollar Amount	\$ 983,604	\$ 2,578,369	\$ 1,037,023	\$ 4,598,996			\$ (1,594,765)
Late Charges from Date of Service > 21 Days							
Number of line items	70,743	55,471	28,876	155,090			15,272
Dollar amount of Charges	1,157,895	966,133	402,554	2,526,582			191,762
Dollar amount of Credits	(1,157,359)	(2,743,784)	(1,546,665)	(5,447,807)			1,586,425
Net Dollar Amount	536	(1,777,651)	(1,144,111)	(2,921,226)			1,778,186
Absolute Dollar Amount	\$ 2,315,253	\$ 3,709,916	\$ 1,949,219	\$ 7,974,389			\$ (1,394,663)
Denials:							
Inventory of OPEN denials - # encounters	2,884	2,298	1,219		1,219		586
Inventory of OPEN denials - (\$ at risk)	\$ 28,869,347	\$ 27,752,700	\$ 21,403,453		\$ 21,403,453		\$ 1,116,647

Weekly Flash Report

Oct-07	Sep28-Oct4	Oct 5-11			MTD Total	MTD Budget	% Variance
ADC (Acute)	312	294	0	0	303	312	(2.80)
PMC	240	223	0	0	232	235	(1.63)
POM	72	71	0	0	72	76	(6.40)
PCCC	87	85	0	0	86	88	(1.90)
VP	122	124	0	0	123	123	(0.40)
Patient Days (Acute)	2183	2060	0	0	4,243	4,365	(2.80)
PMC	1681	1561			3,242	3,296	(1.63)
POM	502	499			1,001	1,069	(6.40)
PCCC	611	594			1,205	1,228	(1.90)
VP	854	867			1,721	1,728	(0.40)
Discharges	565	540	0	0	1,105	1,141	(3.14)
PMC	421	413			834	880	(5.20)
POM	144	127			271	261	3.82
Number of Surgeries	226	211	0	0	437	444	(1.66)
PMC	147	146			293	302	(2.88)
POM	79	65			144	143	0.90
Number of Births	124	90	0	0	214	210	1.69
PMC	98	70			168	168	(0.27)
POM	26	20			46	42	9.52

Weekly Flash Report (cont'd)

Oct-07	Sep28-Oct4	Oct 5-11			MTD Total	MTD Budget	% Variance
Outpatient Visits (inc. L	2701	1994	0	0	4,695	3,881	20.97
PMC	1793	1267			3,060	2,562	19.42
POM	908	727			1,635	1,319	23.98
ER Visits	1725	1732	0	0	3,457	3,349	3.23
PMC	1177	1194			2,371	2,232	6.21
POM	548	538			1,086	1,116	(2.72)
Trauma Visits	21	22	0	0	43	55	(21.31)
IP	19	20			39	46	(15.34)
OP	2	2			4	9	(53.38)
Gross IP Revenue	19,898,429	17,932,815			37,831,244	39,671,731	(4.64)
Gross OP Revenue	6,159,934	4,848,277			11,008,211	12,090,585	(8.95)
Cash Collection	6,824,468	6,425,037			13,249,505	14,371,650	(7.81)
Days cash on hand	101	97			97	80	
Prod Hrs (PP 7)	223,423				223,423	224,571	0.51
PMC - North	129,845				129,845	131,334	1.13
POM - South	56,091				56,091	55,474	(1.11)
Others	37,487		-		37,487	37,763	0.73
Prod \$ (PP 7)	6,894,833				6,894,833	6,988,981	1.35
PMC - North	4,062,822				4,062,822	4,127,802	1.57
POM - South	1,639,629				1,639,629	1,621,225	(1.14)
Others	1,192,382		-		1,192,382	1,239,954	3.84